

A man with a beard and a woman with long blonde hair, both in business attire, are looking at a tablet together. The man is pointing at the screen with a pen. The woman is smiling and looking at the screen. The background is a blurred office setting.

KINGS CORPORATE PORTFOLIO

JANUARY 2026

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CORPORATE

Chapter 01 East of England

01. Boiler Retailer

East of England

Turnover: £1,409,033

T/O £1.4m Y/E 24 | Adj. EBITDA £99k | 30+ years trading | Domestic plumbing client focus | Products supplied nationwide, service locally | High staff retention | Strong second-tier management | Well-established regional presence

Asking Price

£1,200,000

Ref. 51152

Leasehold

02. Scaffolding Business

Suffolk

Turnover: £1,292,606

T/O £1.29m Y/E 24 | Gross Profit £384k | Over 40 years trading | Large team of experienced scaffolders | Strong management | Asset base £1.1m | Loyal commercial clients | Excellent reliability and repeat business

Asking Price

£1,500,000

Ref. 50250

Relocatable

03. Marine Fabricators

East Anglia

Turnover: £506,128

T/O £506k Y/E 23 | Highly respected | Ground floor lock-up unit | Extensive and loyal customer base | Proven operations | Operational structure | Skilled production team | Commercial and industrial reach

Asking Price

£495,000

Ref. 50692

Leasehold

04. Classic Car Restorations

East of England

Turnover: £673,607

T/O £674k Y/E 23 | Purpose-built premises | Experienced team of technicians | Well-established & respected | Unique opportunity | Proven operations | Loyal client base | Growth potential | Regional recognition | Purpose built premises

Asking Price

Bids Invited

Ref. 50217

Freehold

05. Plastic Fabrication Design & Manufacturing

East Anglia

Turnover: £623,607

Broad industrial customer base I Excellent craftsmanship and reliability I Large loyal client database I Proven operations I Operational structure I Growth potential I Suitable as standalone or bolt-on I Flexible vendor handover

Asking Price

£300,000

Ref. 50077

Leasehold

06. Drainage & Plumbing Business

Lincolnshire

Turnover: £461,291

Well-established drainage & plumbing business I Blue-chip clients I T/O of £461k with Adj.. EBITDA of £148k Y/E 23 I Strong growth potential in high-demand sector I Current owner can stay on

Asking Price

£375,000

Ref. 51786

Leasehold

07. Group of 2 Precision Engineering Companies

East of England

Turnover: £1,423,000

Combined T/O £1.4m Y/E 25 I Adj. EBITDA £206k+ I Precision subcontract engineering & CNC machining for multiple industries I £330k order book I Commercial & some domestic clients I Strong management & high staff retention

Asking Price

£1,700,000

Ref. 51796

Leasehold



CORPORATE

Chapter 02

London & South East

01. Air Conditioning Design & Installation

South East

Turnover: £7,838,206

T/O £7.8m Y/E 24 | Adj. EBITDA £635k+ | South East England | Established 20+ years | Repeat clients in refurbishment sector | Strong second-tier management structure | Accredited services with potential for expansion to North England and Wales

Asking Price

Bids Invited

Ref. 51259

Leasehold

02. Construction Contractor

London

Turnover: £6,000,000

T/O £6m Y/E Feb 25 | Adj. EBITDA £1.1m | 20+ years trading | Full turnkey service for bespoke architectural envelopes, cladding and glazing | Blue-chip construction clients | Strong long-term relationships | High-quality, defect-free delivery

Asking Price

Bids Invited

Ref. 51540

Leasehold / Relocatable

03. Electrical Solutions Provider

South East

Turnover: £5,800,000

T/O £5.8m Y/E 24 | Net Profit £800k | 20+ years established | c.12 commercial clients | Experienced management capable of running operations independently | Well-regarded regional provider of comprehensive electrical solutions

Asking Price

£5,500,000

Ref. 51074

Freehold

04. Parcel Distribution Company

Essex

Turnover: £3,442,250

Established c.1997 | Nationwide day and night parcel delivery | Blue-chip client base | Operates from home with modern fleet of HGV tractor units | Strong management team | Excellent industry reputation

Asking Price

Bids Invited

Ref. 50171

Leasehold

05. Medical Tech Start-Up

Essex

Turnover: N/A

MAR chart with real-time updates | Daily, weekly, monthly reporting | PPE, household stock, medication management | Remote and in-person tracking | 24/7 technical support | Affordable, scalable | Future enhancements include care logs and messaging | Designed by experienced professionals | Operational and user-ready

Asking Price

£500,000

Ref. 51684

Relocatable

06. Concrete Manufacturer & Supplier

South East

Turnover: £3,195,320

T/O £3.2m Y/E 25 | EBITDA £320k+ | South of England | Well-established supplier for commercial operators | Second-tier management including admin and transport managers | Wide product range manufactured in-house | Minimal director oversight required

Asking Price

£2,000,000

Ref. 51042

Leasehold

07. Waste Management Company

London

Turnover: £564,776

T/O £565k | London waste management business | Profitable with strong margins | All recycling staff self-employed | Well-established | Genuine growth potential with additional staff | Trusted service | Efficient operations | Opportunity to expand in a growing sector

Asking Price

£550,000

Ref. 48954

Leasehold

08. Building & Design Contractor

London

Turnover: £2,784,731

T/O £2.7m Y/E 24 | Operating Profit £97k | Residential and commercial projects | Team of 4 project managers coordinating subcontractors | Rapid growth | Significant scope to expand commercially within London and beyond

Asking Price

£800,000

Ref. 51033

Leasehold

09. Metal Recycling Plant

Surrey

Turnover: £2,269,579

T/O £2m+ | Profit £240k+ | Surrey-based | Established 2015 | Reputable and trustworthy business | 'Salvage Parts' operation | Agreeable lease terms | Well-structured operations

Asking Price

£799,995

Ref. 50523

Leasehold

10. Bespoke Wardrobe Manufacturer & Installer

Middlesex

Turnover: £2,259,307

T/O £2.26m Y/E 24 | Gross Profit £490k | Designs, manufactures and installs fitted wardrobes, bedrooms, storage systems | 65% revenue commercial, 35% residential | Operates from 2 units | 200+ B2B accounts | Significant growth potential | Significant growth over past 4 years

Asking Price

Bids Invited

Ref. 50930

Leasehold

11. Kitchen Manufacturer

South East

Turnover: £2,245,107

T/O £2.24m Y/E 25 | Adj. EBITDA £100k+ | 15+ years trading | 100+ active commercial clients nationwide | Multi-tiered service including full customisation | High staff retention | Strong second-tier management

Asking Price

£2,799,000

Ref. 51080

Leasehold

12. Windows Doors & Conservatory Specialist

Essex

Turnover: £2,100,000

T/O £2.1m Y/E 24 | Adj. EBITDA £231k+ | 50+ years operating | Predominantly domestic projects | Average monthly work £375k | Strong second-tier management | Reliable, long-term client base | Excellent regional reputation

Asking Price

Bids Invited

Ref. 51398

Leasehold

13. Haulage & Logistics Company

South East

Turnover: £2,058,000

T/O £2m Y/E 24 | Adj. EBITDA £395k+ | 30+ years trading | Specialist movement of medical equipment | 500 active clients over 2-3 years | Second-tier management with two transport managers and accounts manager | Well-established and growing business

Asking Price

Bids Invited

Ref. 51524

Leasehold

14. Construction Company

South East

Turnover: £2,007,000

T/O £2m Y/E 25 | Adj. EBITDA £359k+ | New build specialist | Strong local client relationships | Official installers for multiple specialist products | Provides ongoing maintenance services | Second-tier management | High market share of area

Asking Price

Bids Invited

Ref. 51617

Relocatable

15. Commercial Contract Cleaning Company

Berkshire

Turnover: £634,313

T/O £634k Y/E 24 | Adjusted net profit £71k | 30 longstanding key clients | Long-term contracts | Comprehensive cleaning services | Proven operations | Operational structure | Loyal client base | Commercial and educational clients

Asking Price

£400,000

Ref. 50664

Leasehold

16. Construction Business

Greater London

Turnover: £1,900,000

T/O £1.9m Y/E 23 | Adj. EBITDA £246k+ | Predominantly commercial projects | New build sector focus | Experience across small-scale refurbishments and large residential builds | High staff retention | Consistent subcontractor relationships

Asking Price

Bids Invited

Ref. 51109

Leasehold

17. Coach Hire

Essex

Turnover: £1,740,406

T/O £1.7m Y/E 23 I Adj. EBITDA £133k I Operating since c.1897 I Freehold valued at £550k, motor vehicle £775k I Established brand I Long-standing client base
I Well-maintained fleet and operational processes

Asking Price

£950,000

Ref. 45949

Freehold

18. Food Manufacturer

Sussex

Turnover: £1,733,274

T/O £1.7m Y/E 24 (Mgt projections) I Adj. EBITDA £270k+ I Produces up to 1m bars/month I 12 active clients I Average forward order book £150k/month I Assists new market entrants I Strong second-tier management with production manager, supervisor, warehouse operative I Well-established production processes

Asking Price

Bids Invited

Ref. 51193

Leasehold

19. Executive Coach Hire

Hertfordshire

Turnover: £1,708,025

T/O £1.7m Y/E 23 I Profits c.£534k p.a. I Trading since 1984 I Family-run I School contracts established I Superb reputation UK & Europe I Well-maintained fleet and long-standing client relationships

Asking Price

Bids Invited

Ref. 45232

Leasehold

20. Label Manufacturer

Sussex

Turnover: £1,678,198

T/O £1.7m Y/E 24 I Adj. EBITDA £457k+ I 20+ years operating I Serves food, toiletries, vitamin sectors I c.85 active clients I Good forward order book I High staff retention I Knowledgeable team with direct owner involvement

Asking Price

£1,500,000

Ref. 51195

Leasehold

21. Health & Hygiene Products Provider

South East

Turnover: £1,589,566

T/O £1.6m Y/E 23 | Adj. EBITDA £56k+ | 50 years operating | Serves 15,000+ clients UK & international | Agricultural sector focus | Long-standing, experienced staff | Strong second-tier management capable of independent operation

Asking Price

£550,000

Ref. 51166

Leasehold

22. Electro-Mechanical Engineering Company

Essex

Turnover: £1,559,825

T/O £1.5m Y/E 24 | Adj. EBITDA £245k | Founded 1995 | Specialises in rail network | 4-year TFL contract | Loyal blue-chip client base | Excellent industry reputation

Asking Price

£1,000,000

Ref. 50322

Leasehold

23. Haulage Contractor & Commercial Garage Repairs

Essex

Turnover: £1,515,283

T/O £1.5m Y/E 23 | Adj. NP £50k+ | 10 years ownership | 13 trucks, 21 trailers | Building on sizeable plot with 15-year lease | Established regional haulage provider | Long-standing client base

Asking Price

£1,000,000

Ref. 50780

Freehold

24. Structured Cabling Installer

South East

Turnover: £1,398,516

T/O £1.4m FY25 | Net Profit £450k | 10+ years operating | Provides structural and fibre optic cabling plus security systems | Clients in education, healthcare, local authorities | Core of 15 active clients | Trusted subcontractor team with supervisor capable of independent operations

Asking Price

Bids Invited

Ref. 51584

Leasehold / Relocatable

25. Heating & Plumbing Company

London

Turnover: £1,321,000

T/O £1.3m Y/E 24 I Adj. EBITDA £163k+ I Over 70 years in sector, 30 years current ownership I Boiler installations and maintenance for domestic clients I c.14,000 regular customers I Annual servicing programme I Strong second-tier team including technicians and office manager

Asking Price

£1,000,000

Ref. 51469

Leasehold

26. 2 Staffing Agencies

South

Turnover: £1,206,000

T/O £1.2m Y/E Mar 25 I Adj. EBITDA £311k+ I Supplies staff to hospitality and care sectors I Strong second-tier management I Long-standing client relationships I Operating in affluent south coast region I Can run without director oversight I Significant local market potential

Asking Price

£2,500,000

Ref. 51476

Leasehold

27. Products & Services to the Energy Sector

South East

Turnover: £1,185,095

T/O £1.2m I Over 25 years operating I Provides metallographic replication, advanced inspection and monitoring tools I Active client base with secured contracts I Accredited to industry standards (PCN, IVB, ASNT) I Operates worldwide I Well-regarded in industry publications I Specialist and technical expertise

Asking Price

Bids Invited

Ref. 51081

Leasehold

28. Signage & Graphics for Commercial Fit-Outs

South East

Turnover: £1,185,000

T/O £1.2m Y/E 24 I Adj. EBITDA £218k+ I Full process from design to installation I 10+ years operating I c.85 active clients I Forward order book up to £400k I Commercial fitout sector only I High staff retention I Strong second-tier management I Regional reputatio

Asking Price

£950,000

Ref. 51124

Leasehold

29. Commercial Refrigeration

Essex

Turnover: £1,170,738

T/O £1.17m | Market leaders in the industry | Scope for growth is massive as the market grows at a rapid pace | Working with biggest names in the industry | Repeat business that provides a solid foundation

Asking Price

£300,000

Ref. 51546

Leasehold / Relocatable

30. Construction & Facilities Management

Bedfordshire

Turnover: £992,645

Respected, profitable | Trackside & RISQS accredited | Loyal client database including blue-chip organisations | Excellent reliability & service reputation | Expansion potential | Experienced workforce | Well-established processes | Strong market presence

Asking Price

£450,000

Ref. 50444

Leasehold

31. Waste Management Business

London

Turnover: £970,000

T/O just under £1m | EBITDA £250k | Well-established, reputable | Yard premises | Large vehicle fleet | Corporate & high net worth clients | Expansion potential | Experienced team | Strong client loyalty

Asking Price

£350,000

Ref. 49811

Leasehold / Relocatable

32. Plumbing Supplies Business

Surrey

Turnover: £807,621

T/O £807k | Adj. EBITDA £157k | Freehold & leasehold options | High street showroom & trade counter | Extensive storage space | High recommendation & repeat business | Well-established reputation | Loyal clients | Expansion potential | Strong regional presence | Experienced staff

Asking Price

£950,000

Ref. 50921

Leasehold

33. Breakdown & Recovery Recruitment

Relocatable

Turnover: £800,000

T/O £800k-£1m I EBITDA £100k I Established 2001 I Nationwide automotive services I Partnerships with key players and motoring organisations I Essex-based I Highly reputable I Over 30 years combined experience I Re-locatable business I Skilled and knowledgeable team

Asking Price

£350,000

Ref. 51021

Relocatable

34. Marine Engineering Company

South

Turnover: £789,000

T/O £789k I Freehold £550k I Mortgage free Adj. EBITDA £380k I Full turnkey service I Main & auxiliary propulsion support I Overhauls, refits, maintenance, emergency repairs I Merchant Shipping clients I Sole approved contractor status I Long-term sector relationships I Well-established reputation

Asking Price

Bids Invited

Ref. 51586

Freehold

35. Construction Company

South East

Turnover: £774,000

T/O £774k I Adj. EBITDA £59k I 25+ years trading I 6 active clients I Multiple upcoming projects I Commercial & occasional domestic work I Strong subcontractor team I Experienced workforce I Well-established reputation I Regional coverage I Repeat client base

Asking Price

Bids Invited

Ref. 51380

Leasehold

36. Vehicle Services Company

Buckinghamshire

Turnover: £728,788

T/O £729k I Adj. EBITDA £176k I Vehicle repairs, maintenance, MOTs I Freehold premises I Highly qualified team I Management structure in place I Well-established operations I Regional reputation I Operational independence I Proven systems

Asking Price

Bids Invited

Ref. 49407

Freehold

37. Repair, Installation of Barriers, Gates

South

Turnover: £724,938

Very large trade internet site I One of 12 FAAC-accredited UK companies I Servicing, repair & installation of barriers, bollards & electric gates I High profit levels I Affluent area

Asking Price

Bids Invited

Ref. 49887

Leasehold

38. Private Ambulance Provider

Buckinghamshire

Turnover: £682,296

T/O £682k Y/E 24 I Fully equipped ambulances I Highly qualified medical team I Established brand & reputation I Proven operations I Loyal client base I Operational structure I Market recognition I Growth potential

Asking Price

£700,000

Ref. 51675

Leasehold

39. Powder Coating Provider

South East

Turnover: £812,000

T/O £812k Y/E May 25 I Adj. EBITDA £192k+ I Power coating specialist in architectural metalwork & automotive I 90% commercial clients I Preferred supplier I Strong management & high staff retention

Asking Price

Bids Invited

Ref. 51758

Leasehold

36. Group of 4 Graphics & Signage Companies

South East

Turnover: £2,417,000

T/O £2.4m Y/E 24 I Adj. EBITDA £757k+ I High-end graphic solutions for multiple sectors I 1,120 active clients, mainly commercial I Decades of trading I Strong management & high staff retention

Asking Price

£4,000,000

Ref. 51762

Leasehold

37. Specialist Engineering Company

South East

Turnover: £5,685,000

T/O £5.68m Y/E Dec 24 | Adj. EBITDA £380k+ | Design & manufacture of pipework, structural steel & marine projects | 20 active clients | Consumables retail & scrap facility | £4.8m future work secured

Asking Price

Bids Invited

Ref. 51772

Leasehold

38. Software Development Company

Hertfordshire

Turnover: On Application

Specialist software designer & developer | Document, data & management solutions | Clients in higher education, government & corporates UK, US & Europe | Cloud & in-house services | 25+ years' experience

Asking Price

£225,000

Ref. 51815

Leasehold

39. Marketing Print & Fulfilment Agency

South East

Turnover: £1,580,000

T/O £1.58m Y/E Oct | Adj. EBITDA £435k+ | Provider of sales, marketing, fulfilment & print solutions | 120 active commercial clients | 98% B2B | 25+ years trading | Flexible, reliable & strong client retention

Asking Price

£1,200,000

Ref. 51981

Leasehold



CORPORATE

Chapter 03 Midlands

01. Pet Product Wholesaler

Midlands

Turnover: £26,000,000

T/O £26m+ I EBITDA £1.4m+ I Operating many years I Midlands customer base with scope to expand delivery area I Strong second-tier management running daily ops

Asking Price

Bids Invited

Ref. 49475

Freehold

02. Third Party Haulage

East Midlands

Turnover: £2,346,310

T/O £2.3m Y/E 24 I Adj. EBITDA £531k+ I 20+ years trading I Time-critical deliveries across UK I Strong management team I Close client relationships I MD oversees business remotely

Asking Price

Bids Invited

Ref. 50463

Leasehold

03. Vehicle Parts Retailer

Nottinghamshire

Turnover: £2,300,000

T/O £2.3m Y/E 24 I Adj. EBITDA £440k I 35+ years operating I Supplies accessories to 10,000+ B2B & B2C clients I Strong second-tier management capable of independent operation I Stock £600k I OEM relationships I Van and 4x4 styling accessories

Asking Price

£1,000,000

Ref. 51467

Leasehold

04. Steel Construction Manufacturer

East Midlands

Turnover: £1,956,654

T/O £1.9m I East Midlands-based I UK & European clients I Well-established I Retirement sale I UKCA and CE registered I Strong reputation and long-term client relationships I Experienced team in place

Asking Price

Bids Invited

Ref. 51624

Leasehold

05. Scaffolding Contractors

East Midlands

Turnover: £1,875,613

T/O £1.8m Y/E 24 | Adj. EBITDA £652k+ | 20 years operating | Primarily commercial client base | 30 subcontractors and apprentices | Recent local authority contract | Relocation opportunity | Strong client relationships | Well-managed with proven operational team

Asking Price

£2,500,000

Ref. 50619

Leasehold

06. IT Hardware Supplier

West Midlands

Turnover: £1,635,000

T/O £1.6m Y/E 24 | Adj. EBITDA £125k+ | Freehold valued at £500k | Supplies desktops, laptops, hardware to corporate clients | Accredited supplier for blue-chip manufacturers | 20+ years client relationships | Sales team leader can operate independently | Trusted regional supplier | Freehold or Leasehold basis

Asking Price

£650,000

Ref. 51616

Freehold

07. Tooling Manufacturer

West Midlands

Turnover: £1,514,543

T/O £1.5m Y/E 24 | Adj. EBITDA £443k+ | International client base | First company to manufacture press brake tools | Long-standing knowledgeable staff | Global reputation | Well-established, export-ready business

Asking Price

Bids Invited

Ref. 50858

Leasehold

08. Design & Metal Fabricator

West Midlands

Turnover: £1,332,000

T/O £1.33m Y/E 24 | Adj. EBITDA £322k+ | Specialised steel fabricated products | Over 20 years operating | Core of six active clients, 50 repeat clients | Forward order book £850k | Serves construction, property management, electronics sectors | Full fabrication service from design to manufacture

Asking Price

£1,300,000

Ref. 51404

Leasehold

09. Steel Fabricator

East Midlands

Turnover: £1,135,334

T/O £1.13m Y/E 24 I Over 30 years trading I Supplies and fabricates steel for commercial and residential clients I Forward order book £300k+ I Nationwide supply service I Same day collection and next day delivery I Serves a variety of construction clients I Well-established regional presence

Asking Price

Bids Invited

Ref. 51039

Leasehold

10. Commercial & Domestic Property Refurbishments

Warwickshire

Turnover: £1,100,000

T/O £1.1m+ Y/E 24 I Adj. EBITDA £260k+ I Commercial and domestic refurbishment projects I Nationwide coverage I Many repeat customers I Well-established and reputable I Offers bolt-on growth opportunities I Experienced workforce I Operationally efficient and structured

Asking Price

£600,000

Ref. 51075

Leasehold

11. Precision Engineering

Midlands

Turnover: £1,083,630

T/O £1.1m I Adj. EBITDA £400k I High-margin precision turned parts business with 60 historic clients, including 20 mostly blue-chip I Growth by word-of-mouth, no sales team I Operations Director absorbing shareholder responsibilities I £1m machinery owned outright, scalable to £1.2m net profit

Asking Price

£2,500,000

Ref. 50635

Freehold

12. Loft Installation Company

East Midlands

Turnover: £1,083,233

T/O £1.083m I Adj. EBITDA £145k I Serving 70+ domestic clients per month I Well-established, extensive marketing I Second-tier management of admin and GM I Minimal director oversight I Entering commercial contract with blue-chip renewables client I Strong growth potential

Asking Price

Bids Invited

Ref. 51060

Leasehold

13. Plant Repairs Provider

Midlands

Turnover: £1,047,716

T/O £1.05m | Adj. EBITDA £500k | 20 years trading | 10 active clients, forward order book £100k–£120k/month | Freehold site with planning permission | Courtesy hire included | Strong client relationships | Expansion potential with additional workshops

Asking Price

£4,750,000

Ref. 50577

Freehold

14. Security Company

West Midlands

Turnover: £587,000

T/O £587k Y/E 24 | Adjusted EBITDA £190k | West Midlands security business | Full-service alarms, CCTV and access control | c. 880 loyal clients, some 50+ years | Skilled team | Day-to-day managed | Well-established and trusted in the sector

Asking Price

£1,200,000

Ref. 51111

Freehold

15. Heating Engineering Company

West Midlands

Turnover: £878,305

T/O £878k (Freehold of £150k included) | EBITDA £220k | Loyal & repeat customer base | Commercial contracts in place | Scope to grow & develop | Net profit £210k | Well-established business

Asking Price

£700,000

Ref. 50733

Freehold

16. Third-Party Logistics

West Midlands

Turnover: £857,335

T/O £857k | EBITDA £135k | 20+ years trading | Same-day & time-critical deliveries | Major blue-chip storage & delivery contracts | Purpose-built high-volume facility | Owned asset base | Strong client relationships | Well-established operations | Expansion potential

Asking Price

£800,000

Ref. 50155

Leasehold

17. Skip Hire Company

East Midlands

Turnover: £755,630

Well-established skip hire located in the East Midlands I High demand great potential for growth I Currently run from home with a leasehold sorting station

Asking Price

Bids Invited

Ref. 51598

Leasehold

18. Biomass Service & Maintenance

East Midlands

Turnover: £699,000

T/O £700k+ I Established 2011 I Excellent national reputation I Owner operated
I Proven operations I Strong client base

Asking Price

£450,000

Ref. 50401

Leasehold

19. Haulage Company

West Midlands

Turnover: £656,443

High-quality fleet of tractor units and trailers I West Midlands based with national coverage I Well-established I Loyal client base I Proven operations I
Operational structure I Growth potential I Sector recognition

Asking Price

£1,300,000

Ref. 51486

Leasehold

20. Chemical Provider

East Midlands

Turnover: £848,000

T/O £848k Y/E Sep 24 I Adj. EBITDA £47k+ I Chemical wholesaler offering grass health solutions, seeds, weed killers & workwear I 100% commercial clients, multiple blue-chip I Custom manufacturing & branding

Asking Price

£500,000

Ref. 51791

Leasehold

21. Specialist Transport Company

Shropshire

Turnover: On Application

Well-established specialist transport company I Suitable for established operators or first-time buyers I Experienced staff in place capable of running day-to-day operations I Strong foundations for growth

Asking Price

Bids Invited

Ref. 51812

Leasehold

22. Waste Management & Skip Provider

West Midlands

Turnover: £757,000

T/O c.£757k Y/E Jan 25 I Adj. EBITDA £257k I Skip hire & waste management I 50 years trading I West Midlands freehold site I Robust local reputation with 48-hour service I Diverse public & commercial client base

Asking Price

£3,000,000

Ref. 51989

Freehold

23. Design & Manufacturer of Valve & Flange Covers

Lincolnshire

Turnover: £335,216

Highly respected designer & manufacturer of valve & flange covers I Convenient trading location, possible relocation I T/O £335,216 Y/E 24 I EBITDA £127,620 I Loyal client base I Strong growth potential & excellent reputation

Asking Price

£325,000

Ref. 52000

Leasehold

24. Maintenance & Repair - Catering Industry Equipment

Staffordshire

Turnover: On Application

Specialist business in bar & catering equipment I Installation, maintenance & repair services I Sales, rental & leasing I Wide customer base I Relocatable I Consumer credit licence

Asking Price

£350,000

Ref. 52063

Re-Locatable



CORPORATE

Chapter 04
North West

01. Manufacturing Design & Installation

North West

Turnover: £4,956,000

T/O £4.9m Y/E 24 | Adj. EBITDA £516k+ | 25 years trading | Specialist designer, manufacturer and installer for educational, technological and scientific workspaces | Strong second-tier management covering marketing, sales, design, production and finance | Expanding client base in UK and Europe

Asking Price

Bids Invited

Ref. 51236

Leasehold

02. Haulage Business

North West

Turnover: £4,400,000

T/O £4.4m Y/E Nov 24 | Adj. EBITDA £479k+ | UK-wide commercial haulage | Diverse client base across multiple sectors | Large property with space for service expansion | European client delivery | Experienced management overseeing operations

Asking Price

Bids Invited

Ref. 51523

Leasehold

03. Security Systems Installation & Maintenance

North West

Turnover: £516,341

T/O £516k | EBITDA £190k | Security business with 45+ years' experience | Intruder, fire alarms and CCTV installation/maintenance | NSI NACOSS Gold and ISO 9001:2015 accredited | NSI Guarding Silver | Nationwide client base | Established contracts | Trusted and well-regarded in the sector

Asking Price

£750,000

Ref. 51328

Leasehold

04. Commercial Construction Company

North West

Turnover: £2,220,000

T/O £2.22m Y/E 24 | Adj. EBITDA £597k+ | 40+ years trading | Commercial civil engineering & bespoke housing | Forward order book £150k/month | c.20 active clients | Second-tier management | Clients in food, healthcare & education | Full project delivery

Asking Price

Bids Invited

Ref. 51139

Freehold

05. Architecture Consultancy

North West

Turnover: £564,737

T/O £565k Y/E 25 | Adjusted EBITDA £217k | Nationwide client relationships | Award-winning completed projects | Strong order book | Experienced management | Operational structure | Loyal client base | Proven operations | Growth potential

Asking Price

£749,995

Ref. 50868

Freehold

06. Net Manufacturer & Distributor

Lancashire

Turnover: £1,340,656

T/O £1.34m Y/E 30.06.23 | Well-established | Convenient trading location | Substantial commercial property | Loyal client base | Excellent reputation | Considerable growth potential | Strong operational framework in place

Asking Price

£685,000

Ref. 50884

Freehold

07. Electrical Distributors

Greater Manchester

Turnover: £543,371

T/O £543k Y/E 24 | Prominent town centre trading position | Substantial freehold property | Extensive and loyal customer base | Proven operations | Operational structure | Growth potential | Established supplier relationships | Commercial and retail reach | Market recognition

Asking Price

£449,500

Ref. 50705

Freehold

08. Digital Marketing Agency

North West

Turnover: £1,100,000

T/O £1.1m Y/E 24 | Adj. EBITDA £500k+ | £90k PCM contracted revenue | 20+ years trading | SEO, PPC & web design | c.54 repeat clients | Retained clients c.87% of turnover | Experienced staff & second-tier management | Growth potential, including geographical expansion

Asking Price

Bids Invited

Ref. 51196

Leasehold

09. Haulage Firm

North West

Turnover: £1,097,473

T/O £1.1m I Well-established, operating for 10+ years I c.35 active clients, mix of commercial and ad-hoc domestic work I High staff retention with one capable of director role I Strong pipeline I Excellent regional reputation, long-standing client relationships I Genuine opportunity for growth

Asking Price

Bids Invited

Ref. 51044

Leasehold

10. Building & Construction Company

Merseyside

Turnover: £965,165

T/O £965k I Adj. Net Profit £130k I Convenient trading position I Extensive, loyal client base I Experienced workforce I New 4-year local council contract I Easily relocatable I Strong growth potential I Well-established reputation

Asking Price

£350,000

Ref. 51340

Freehold

11. Plumbers Merchants

Lancashire

Turnover: £898,738

T/O £900k I Adj. EBITDA £80k I 50 trade accounts I Forward order book £60k/month I Second-tier management capable of operating independently I Freehold property including residential flat I Loyal supplier & client relationships I Well-established reputation I Experienced team

Asking Price

£900,000

Ref. 50656

Freehold

12. House Building Company

North West

Turnover: £800,000

Consistently strong T/O I Impressive profitability I Loyal prestigious clients I Well-appointed office I High-value freehold project underway I £5m work-in-progress I Development potential I Independent acquisition opportunity I Easily relocatable

Asking Price

£799,999

Ref. 51485

Leasehold / Relocatable

13. Road & Freight Transport Provider

North West

Turnover: £769,000

T/O £770k | Adj. EBITDA £250k | 40+ years family-run | Engineering sector clients | Repeat customer relationships | Freehold land included | Well-established reputation | Loyal workforce | Long-standing regional operations | Expansion potential | Operational independence

Asking Price

Bids Invited

Ref. 51045

Freehold

14. Plumbing & Heating Engineers

North West

Turnover: £636,964

T/O £637k Y/E 31.08.23 | EBITDA £154k | North West plumbing and heating | Excellent reputation | Loyal client base | Skilled workforce | Genuine growth potential | 40 years operations | Rare opportunity

Asking Price

£450,000

Ref. 51182

Freehold

15. Valeting Products & Cleaning Equipment Supplies

North West

Turnover: £661,263

T/O £661k Y/E 24 | EBITDA £200k | Modern lock-up premises | Accessible location | Great reputation | Extensive and loyal customer base | Proven operations | Growth potential | Commercial & retail reach

Asking Price

£1,000,000

Ref. 50737

Freehold

16. IT infrastructure Company

North West

Turnover: £2,501,000

T/O £2.5m Y/E Aug 25 | Adj. EBITDA £2m+ | Specialist internal cabling, fibre & 5G for commercial clients | £3m forward orders | Blue-chip clients | Strong management & high staff retention

Asking Price

Bids Invited

Ref. 51760

Leasehold

17. Engineering Services

North West

Turnover: £834,000

T/O £834k Y/E Dec 24 | Adj. EBITDA £194k+ | 15+ years trading | Design, manufacture & installation | Steelwork, sheet metal & machinery services | 53 active commercial clients | Experienced staff retained

Asking Price

£1,200,000

Ref. 51765

Leasehold

18. Creative Web Design Company

Relocatable

Turnover: £314,390

Highly lucrative creative web design company for relocation | T/O £314,390 Y/E 31.12.24 | Adj. Net Profit £189,214 | Strong growth potential | Loyal client base | Low overheads | Experienced team | Excellent reputation

Asking Price

£400,000

Ref. 51803

Re-Locatable

19. Joinery Company

Lancashire

Turnover: £380,000

Well-established & highly regarded joinery company | Convenient trading location with substantial premises | T/O £380,000 Y/E 31.08.24 | Strong growth potential | Excellent reputation & extensive client base

Asking Price

£550,000

Ref. 51961

Freehold

20. Dry Lining Contractor

North West

Turnover: £2,850,000

T/O £2.85m Y/E Mar 25 | Adj. EBITDA £761k+ | Regional provider of dry-lining, suspended & metal ceilings, SFS, plastering & joinery | 20+ years trading | Accredited & reliable | Strong team with succession plan

Asking Price

£3,500,000

Ref. 51990

Leasehold

21. Bulk Cargo Logistics Provider

North West

Turnover: £950,000

Leasehold bulk cargo logistics business | Specialist cargo handling in prime port | T/O £950,000 with £145k Adj. EBITDA Y/E 25 | Experienced 12-strong team | Flexible leasehold facilities with port access

Asking Price

£725,000

Ref. 52056

Leasehold



CORPORATE

Chapter 05

Scotland

01. Civil Engineering & Groundworks Specialist

Scotland

Turnover: £12,000,000

T/O £12m | Profit £2m+ | 20+ years operating | Nationwide framework agreements with leading housebuilders | Comprehensive services including drainage, earthworks, utilities, road construction and renovations | Experienced management team capable of running operations independently

Asking Price

£6,000,000

Ref. 49346

Leasehold

02. Food Wholesaler

Scotland

Turnover: £3,834,029

T/O £3.8m Y/E Apr 24 | Adj. EBITDA £260k | Scotland-based | B2B contracts supplying schools across 2 local authority areas | Award-winning with significant growth opportunity | Freehold property available | Well-established supply chain and client relationships

Asking Price

£500,000

Ref. 46317

Leasehold

03. Transportation & Vehicle Repair

Scotland

Turnover: £2,829,101

T/O £2.8m Y/E 23 | Adj. EBITDA £440k | Expanded services | Diverse customer base | Private hire, day tours, events, school transport | Contracts with local councils and sawmills | Well-maintained fleet

Asking Price

Bids Invited

Ref. 49896

Freehold

04. Lift Installer & Maintenance Provider

Scotland

Turnover: £1,929,000

T/O £1.92m Y/E 24 | Adj. EBITDA £295k+ | 25+ years trading | Services commercial clients including local authorities and offshore companies | Offers bariatric beds, hoists and slings | Operations manager and domestic manager in place | Independent management

Asking Price

£1,100,000

Ref. 51403

Freehold

05. Transport Provider

Scotland

Turnover: £1,880,202

T/O £1.88m Y/E 24 | Adj. EBITDA £648k+ | 40+ years trading | Provides regional transport via fleet of coaches and minibuses | Second-tier management in place with office manager and head engineer | Large freehold potentially for sale, subject to terms | Well-established, consistent client base

Asking Price

£3,000,000

Ref. 50955

Freehold

06. Aggregate Transport Provider

Highlands

Turnover: £1,500,000

T/O £1.5m Y/E 23 | Adj. EBITDA £330k+ | 30+ years trading | Supplies quarry aggregates for road tarring | Approved contractor for blue-chip client | Owned asset base | Strong local client relationships | Relocation opportunity | Asset base of vehicles

Asking Price

£2,400,000

Ref. 50390

Leasehold

07. Commercial Laundry

Scotland

Turnover: £1,428,621

T/O £1.4m Y/E 24 | Adj. EBITDA £135k+ | 200 active clients | Hospitality sector focus | Local delivery within 100-mile radius | Second-tier management includes factory manager and supervisors | Well-established operations

Asking Price

Bids Invited

Ref. 50756

Leasehold

08. Removals & Storage Company

Scotland

Turnover: £607,938

T/O £608k Y/E 24 | EBITDA £150k | Long-established | Excellent local reputation | Profitable and growing | Proven operations | Operational structure | Loyal client base | Market recognition | Expansion potential

Asking Price

Bids Invited

Ref. 50150

Leasehold

05. Forestry Groundworks & Restocking

Scottish Borders

Turnover: £1,240,062

T/O £1.24m Y/E 23 | Adj. EBITDA £408k | Over 40 years operating | Rapidly expanding | Forecasted £2m turnover Y/E 24 | Fixed assets £700k+ | Specialised forestry services with long-standing clients

Asking Price

Bids Invited

Ref. 50241

Relocatable

06. Manufacturer & Installer of Security Shutter Doors

Lanarkshire

Turnover: £1,169,909

T/O £1.2 Y/E 24 | Adj. EBITDA £180k | Established 1941 | Specialises in security shutters, anti-vandal screens, fire shutters and curtains | Commercial and industrial clients | 24/7 callouts | Property available for purchase | Well-known in sector | Strong repeat business

Asking Price

Bids Invited

Ref. 49306

Leasehold

07. Coach Company

North East Scotland

Turnover: £1,130,353

T/O £1.13m Y/E 24 | Adj. EBITDA £475k+ | Offers school transport, offshore worker transfers, and private hire | Operating almost 40 years | Large, well-established client base | Freehold potentially included subject to terms | Strong reputation in the region | Reliable and fully operational

Asking Price

Bids Invited

Ref. 51474

Freehold

08. Drainage Supplies Retailer

South West Scotland

Turnover: £1,069,000

T/O £1.07m | Adj. EBITDA £217k | 1,400+ active clients, primarily ad-hoc | Clients in farming and forestry sectors | Well-established with decade-long relationships | Loyal workforce | Strong operational foundation | Significant growth opportunities

Asking Price

Bids Invited

Ref. 51490

Relocatable

09. Plant Maintenance & Engineering

Scotland

Turnover: £712,811

T/O £712,811 Y/E 31/03/23 | EBITDA £156,302 | 10+ years trading | Large new premises with easy motorway access | Exciting leasehold business opportunity

Asking Price

£599,000

Ref. 50839

Leasehold



CORPORATE

Chapter 06

South West

01. Marine Recruitment Agency

South West

Turnover: £10,150,779

T/O £10.1m (Mar 24) | Adj. EBITDA £479k+ | 10+ years trading | UK & Europe client base | Specialists in hydrographic & geophysical surveys | Strong second-tier management

Asking Price

£5,000,000

Ref. 50005

Leasehold

02. Commercial Vehicle Retailer

Devon

Turnover: £6,115,316

T/O £6.1m Y/E 24 | Adj. EBITDA £597k+ | Stocks 100 commercial vehicles | Provides vehicle sourcing, finance and fleet maintenance | Experienced staff with sector knowledge | Strong second-tier management including forecourt, workshop, sales and service managers | Blue-chip clients

Asking Price

Bids Invited

Ref. 51184

Leasehold

03. Recruitment Business

South West

Turnover: £4,669,363

T/O £4.6m Y/E 24 | EBITDA £158k | Family-owned | 30+ years recruitment experience | Regional service in South West | Personal client relationships | Strong team and sector knowledge | Established reputation across multiple markets

Asking Price

£1,250,000

Ref. 51277

Freehold

04. Scaffolding Business

South West

Turnover: £4,130,244

T/O £4.13m Y/E 24 | Adjusted EBITDA £408k | Contracts with 10 major housebuilders guaranteed 4+ years | Approx. 200 active clients | Experienced management | Operational structure | Proven operations | Loyal client base | Skilled workforce | Supplier of scaffolding for commercial and domestic clients | Strong management structure

Asking Price

£1,900,000

Ref. 49707

Leasehold

05. Groundwork & Construction Business

South West

Turnover: £2,738,365

T/O £2.738m Y/E 23 | 10+ years trading | Large client base | Earthworks, foundations, oversites, roads & sewers, drainage, retaining structures, S278 works, utilities | Well-established team | Multiple projects in pipeline

Asking Price

Bids Invited

Ref. 49427

Leasehold

06. Specialist Construction Company

South West

Turnover: £2,500,000

T/O £2.5m Y/E Mar 24 | Adj. EBITDA £560k+ | 20+ years trading | Commercial projects for blue-chip clients | Design to completion management | Second-tier management including contracts manager and site supervisors

Asking Price

Bids Invited

Ref. 51562

Freehold

07. Engineering Company

South West

Turnover: £576,116

Well established business trading for 25 years. Potential for growth with marketing and promotion. Retirement sale. A great bolt-on opportunity for an existing operation or a new owner operator to drive the business forward with marketing and promotion of the work it can provide.

Asking Price

Bids Invited

Ref. 50738

Leasehold

08. Jewellery Designer & Retailer

South West

Turnover: £770,000

Forecast T/O £770k | Adj. EBITDA £258k | 50+ years trading | 10,000+ active clients | In-house design | Excellent village location | Second-tier management | Experienced staff | Well-established brand | Loyal customer base | Expansion opportunities

Asking Price

£1,100,000

Ref. 51585

Freehold

09. Shed & Timber Building Manufacturer

South West

Turnover: £767,308

Established & trusted since 2001 | 20+ years trading | Strong reputation | High-profile clients including National Trust & Eden Project | Made-to-order timber buildings | Durable & customisable | Full installation | Healthy margins & low overheads | Scalable growth | Turnkey operation | Experienced team

Asking Price

Bids Invited

Ref. 51757

Leasehold

10. Building Control Services

South West

Turnover: £1,288,000

T/O £1.2m Y/E Jan 25 | Adj. EBITDA £413k+ | 15 years operating | Provides building regulation approvals, plan assessments, site inspections | Covers regional market | High local market share | Strong second-tier management including building control and operations managers

Asking Price

Bids Invited

Ref. 51505

Relocatable

11. Property Maintenance & Building

South West

Turnover: £1,285,789

T/O £1.29m Y/E 23 | EBITDA £120k | Extensions, conversions, renovations, restoration, refurbishment and new build | Well-established with strong reputation | Complete projects and bespoke work | Significant growth potential | Experienced team | Trusted in the local market

Asking Price

£550,000

Ref. 51101

Leasehold

12. Courier Services

South West

Turnover: £634,652

Receives, prepares, and delivers client parcels | Site manager oversees subcontractors | Strong growth since COVID-19 | Proven operations | Operational structure | Loyal client base | Emerging market potential | Scalable model | Happy to stay on for handover period post-completion

Asking Price

£500,000

Ref. 49574

Leasehold

13. Aggregate Transport Provider

Somerset

Turnover: £1,232,808

T/O £1.2m Y/E 23 | Operates over 30 years | Provides aggregate transport from local quarries to clients | Owned asset base of vehicles and tools | 24-hour operation with day and night deliveries | Established client relationships across the region | Reliable and well-regarded service

Asking Price

Bids Invited

Ref. 50220

Leasehold

14. Tool Hire Business

South West

Turnover: £1,196,547

T/O £1.2m | Well-known for reliable service | High-quality equipment | Comprehensive range | Loyal and diverse customer base | Huge growth potential | Freehold or leasehold opportunity | Specialised services across multiple sectors | Strong operational infrastructure

Asking Price

Bids Invited

Ref. 51683

Leasehold

15. Reinforced Concrete Company

South West

Turnover: £1,002,525

High-profit, growth-focused | RC structures, groundworks | Strong local reputation | Large order book | One-stop shop for clients | Expansion potential | Well-established workforce | Excellent operational systems

Asking Price

£1,495,000

Ref. 49818

Relocatable

16. Residential Property Developer & Building Company

South West

Turnover: £1,000,000

T/O £1.05m | Adj. EBITDA £160k | 25 years operating | Close estate agent, architect, planning relationships | First refusal on available land | Recent Somerset development with GDV £3.7m | Experienced subcontractor team | Long-standing client connections

Asking Price

Bids Invited

Ref. 51415

Leasehold

17. Cleaning Services

South West

Turnover: £875,743

T/O £875k | Adj. EBITDA £150k | Domestic & commercial clients | 25+ years trading | Long-standing social services relationships | Second-tier management in place | Office & company coordinator | Well-established reputation | Experienced workforce | Expansion potential | Consistent client base

Asking Price

£650,000

Ref. 51065

Leasehold

18. Tooling & Equipment Supplies

South West

Turnover: £808,375

T/O £808k | Adj. EBITDA £414k | Operating since 1980s | Excellent reputation | Wide product & service range | Online growth potential | Leasehold premises | Strong regional client base | Well-established brand | Loyal workforce | Expansion opportunity

Asking Price

Bids Invited

Ref. 51172

Leasehold

19. Removals Company

South West

Turnover: £765,853

Accredited BAR members | BS EN 12522 & BS EN 14873 certified | Domestic removals & storage | Nationwide growth potential | Well-established client base | Experienced workforce | Turnkey operations | Strong brand reputation | Expansion opportunities | Loyal team | Operational independence

Asking Price

£400,000

Ref. 50681

Leasehold

20. Decorating Business

South West

Turnover: £785,000

T/O £785k | Adjusted EBITDA £125k | Full-service painting and decorating including spraying, paper hanging and dustless sanding | Experienced subcontractor network | Leasehold premises | Bolt-on or trade expansion opportunity | Scope for growth via marketing | Shareholders can provide handover

Asking Price

£500,000

Ref. 50931

Leasehold

21. Waste Management Provider

South West

Turnover: £1,330,000

T/O £1.33m Y/E Nov 23 I Adj. EBITDA £298k+ I Waste collection, scrap metal & grab hire I Aggregates production & retail I 50 active commercial clients I 20 years' trading I Strong regional presence, 60% domestic work

Asking Price

Bids Invited

Ref. 51856

Freehold

22. Electrical Contracting Business

South West

Turnover: £1,750,000

Established electrical contracting business I Domestic, commercial & renewable services I Solar PV, battery storage, EV charging & traditional work I T/O £1.75m FY24 I Skilled team & strong forward orders

Asking Price

£1,500,000

Ref. 51978

Freehold

23. Independent Estate Agency

Dorset

Turnover: On Application

Long-established, reputable independent estate agency I Leasehold or Freehold I Premier central Weymouth location I Strong brand, expert sales & marketing I In-house marketing I Turnkey business with experienced staff

Asking Price

£430,000

Ref. 52043

Freehold



CORPORATE

Chapter 07
UK

01. Security Company

UK

Turnover: £15,569,408

T/O £15.5m Y/E 23 | EBITDA £3m+ | 3+ years rapid growth | Nationwide client base | c.90 active clients | Services: canine security, mobile patrols, CCTV towers

Asking Price

Bids Invited

Ref. 51006

Leasehold

02. Meat & Poultry Distributor

UK

Turnover: £9,755,143

T/O £9.7m Y/E 24 | Operating Profit £850k | Well-established nationwide | Repeat client base | Streamlined processing, packaging & distribution operations | Experienced staff

Asking Price

Bids Invited

Ref. 51384

Leasehold

03. Window & Door Manufacturer

UK

Turnover: £9,567,084

T/O £10m | 35+ years trading | Excellent reputation for high-quality products & customer service

Asking Price

Bids Invited

Ref. 51108

Leasehold

04. Commercial Printing Firm

UK

Turnover: £9,499,393

T/O £9.5m Y/E 24 | Adj. EBITDA £1.2m+ | 150 years trading | Regional market leader supplying pathology test products to NHS | High staff retention with many over 30 years | Modern machinery maximising efficiency and service reliability

Asking Price

Bids Invited

Ref. 51157

Freehold

05. Beverage Manufacturer

UK

Turnover: £5,100,000

T/O £5.1m | EBITDA £1.4m | Spring water & value-added drinks including protein water, kombucha | Large freehold site with 4 factories | Production at 50% capacity | Scalable output | Key supplier to client products | Growth potential with additional space

Asking Price

Bids Invited

Ref. 50747

Freehold

06. Scientific Business

UK

Turnover: On Application

Strong IP portfolio | High TRL readiness with simulation tools | Targets quantum energy, fusion, grid, aerospace, defence, advanced AI diagnostics | B2B and sovereign B2B2C licensing | Clients include MoD, Rolls-Royce, Tesla Energy, BAE Systems, Airbus, NHS | Investor-ready | Significant valuation uplift potential | Cutting-edge technology

Asking Price

£5,000,000

Ref. 51712

Relocatable

07. Gut Health Business

UK

Turnover: On Application

Exclusive UK & Ireland rights to clinically proven probiotic | Annual UK sales £932k | Early Irish traction €280k with 56% margins | Fully outsourced, next-day fulfilment | Highly scalable | Profitable and growth-ready | Strategic partner or full exit option

Asking Price

£395,000

Ref. 51645

Relocatable

08. Machinery & Systems Design & Installer

UK

Turnover: £3,880,000

T/O £3.88m Y/E 24 | Adj. EBITDA £525k+ | 50+ years trading | Designs, manufactures and installs recycling, degreasing and container washing systems | c.300 active clients across manufacturing, paint, food and defence | Strong second-tier management in place

Asking Price

Bids Invited

Ref. 51306

Leasehold

09. Subcontract Manufacturer

UK

Turnover: £3,825,288

T/O £3.8m Y/E 25 | Adj. EBITDA £800k+ | 23+ years trading | Subcontract machining, fabrication, finishing and stockholding | Clients across multiple industries | Two-site operation with white-glove assembly and membrane panel facilities | 50+ staff | Strong management with general manager and production controller

Asking Price

£2,500,000

Ref. 50886

Leasehold

10. Dangerous Goods Transportation

UK & Overseas

Turnover: £3,161,000

T/O £3.1m Y/E 24 | Adj. EBITDA £600k | 30+ years operating | Worldwide B2B safety services across air, sea, road, rail | c.20k customers in 160+ countries | Small expert team | Second-tier management and online marketplace capabilities | Forward orders, opportunity to grow internationally

Asking Price

Bids Invited

Ref. 51426

Freehold

11. Industrial Bulk Materials Handling

UK

Turnover: £2,900,000

T/O £2.9m Y/E 25 | Adj. EBITDA £720k+ | 25+ years trading | Design & installation of bulk storage systems for brewing, distilling, food & industrial agriculture | c.70 active clients | Forward order book £2.7m | Full turnkey service

Asking Price

Bids Invited

Ref. 51493

Leasehold

12. Nutritional Food Contract Manufacturer

UK

Turnover: £2,479,002

T/O £2.5m Y/E 24 | Adj. EBITDA £500k | c.25 years trading | Own product range and bespoke contract manufacturing | Blue-chip client base | Established supply chain and strong reputation

Asking Price

£1,500,000

Ref. 50755

Leasehold

13. AOC Holder Aircraft Management / Air Charter

UK

Turnover: £1,559,509

T/O £1.5m | Two helicopters | Corporate charters | Aircraft procurement and consultancy services | Subcontractors CAA Form Five approved | Flexible operations | Potential to expand services | Well-established in sector

Asking Price

£4,500,000

Ref. 50727

Leasehold

14. Contract Furniture Business

UK

Turnover: £727,660

T/O £727k | Adj. EBITDA £88k | Established over 40 years | 70% repeat business | Management willing to stay for training | Large client base | Leisure & hospitality sectors | UK focused | Growth potential | Synergy opportunities | Established trading format

Asking Price

£395,000

Ref. 50951

Leasehold

15. Demolition & Dismantling Contractor

UK

Turnover: £999,346

T/O £1m | Adj. EBITDA £228k | 20+ years trading | Forward order book £950k | Services include strip outs, full building demolition | Blue-chip construction clients & local authorities | Subcontractor team with 20-year tenure | Single point of contact | Strong brand reputation

Asking Price

£1,100,000

Ref. 51314

Leasehold

16. Manufacturer & Distributor of Asian Snack Foods

UK

Turnover: £863,000

T/O £863k | Adj. EBITDA £269k | 20+ years trading | Repeat clients including high-end restaurants UK & Europe | Social media & TV exposure | Online sales growth | Fully equipped premises | Streamlined production, packaging, distribution | Loyal workforce | Well-established brand

Asking Price

£800,000

Ref. 51402

Leasehold



CORPORATE

Chapter 08

Wales & Northern Ireland

01. Wood Furniture Component Manufacturer

South Wales

Turnover: £1,511,000

UK manufacturer of bespoke show wood components I FSC certified I Nationwide clients I High-quality materials I Skilled, long-standing team I Diversifying into upholstery I Strong staff retention I Well-established and trusted in furniture manufacturing

Asking Price

£1,400,000

Ref. 51519

Leasehold

02. Haulage Provider

Northern Ireland

Turnover: £1,486,000

T/O £1.48m Y/E 23 I Adj. EBITDA £281k+ I 50+ years operating I Solely commercial clients I Specialised cargo handling I Rural market advantage I Long-standing relationships I Well-established logistics business

Asking Price

£1,300,000

Ref. 51564

Leasehold

03. Specialist Rope Access Provider

South Wales

Turnover: £1,156,883

T/O £1.1m Y/E 22 I Adj. EBITDA £102k+ I 12 years operating I Offers rope access, de-vegetation, cleaning, maintenance, and confined space services I Leading contractor for major rail projects I Management team in place I Well-established specialist provider I Strong regional reputation

Asking Price

Bids Invited

Ref. 49861

Leasehold

04. Pumps & Water Equipment Sales & Installation

Wales

Turnover: £1,044,122

T/O £1.044m I Adj. Net Profit £147k I Reputable, long-standing operation I Freehold and leasehold options I UK operator I Loyal client base I Strong operational systems I Originally started in 1977

Asking Price

£650,000

Ref. 49578

Freehold

05. Luxury Construction Business

Glamorgan

Turnover: £958,330

T/O circa £950k I Strong profits I Shop fitting, restaurant, garage conversions, extensions I Prominent town-centre position I National reputation I Well-established I Potential to add fitted bedrooms & home offices I Experienced workforce

Asking Price

£550,000

Ref. 50913

Leasehold

06. Funeral Directors

Cardiganshire

Turnover: £508,000

Gross Profit £215k Y/E 17 I Independent funeral directors I Excellent margins I Two large freehold properties I Three vehicles I Outstanding reputation I Well-established I High-quality customer service

Asking Price

£750,000

Ref. 39902

Freehold

07. Window Installation Business

Wales

Turnover: On Application

Trading 40+ years with strong reputation I T/O £595k Y/E Mar 2024 I Founder can stay short-term I Two skilled subcontractors I Certass registered I Ideal bolt-on for glazing or building business

Asking Price

£150,000

Ref. 51869

Leasehold

08. Specialist Construction & Renovation - Education Sector

South Wales

Turnover: £815,729

Reputable builder specialising in educational environments I 15+ years trading I Loyal schools & frameworks client base in South Wales I T/O £815,729 YE May 25 I Classrooms, playgrounds, refurbishment & repairs I Experienced team

Asking Price

£625,000

Ref. 52083

Re-Locatable



CORPORATE

Chapter 08

Yorkshire & the North East

01. 2 Specialist Haulage Companies

Yorkshire

Turnover: £569,972

T/O £570k I Yorkshire-based specialist family haulage businesses I Modern, well-maintained fleet I Strong reputation and loyal clients I Profitable I Excellent opportunity for future growth I Two complementary businesses I Established and trusted in the region

Asking Price

£400,000

Ref. 51717

Relocatable

02. Haulage & Logistics Provider

North East

Turnover: £4,887,000

T/O £5m Y/E 25 I Adj. EBITDA £680k I 10+ years operating I c.10 active clients with long-term contracts I Fleet of 20 vehicles I Specialised deliveries for food industry I Strong management overseeing day-to-day operations

Asking Price

Bids Invited

Ref. 50863

Leasehold

03. Reactive Maintenance Contractor

North East

Turnover: £2,200,000

T/O £2.2m Y/E 24 I Adj. EBITDA £145k+ I 40+ years trading I Commercial clients nationwide I 30 active clients, 15 core blue-chip I High staff retention with in-house apprentices I Established reputation I Well-managed operations capable of independent running

Asking Price

£1,000,000

Ref. 51335

Freehold

04. Metal Fabricator Specialising in Bulk Storage

North East

Turnover: £1,800,000

T/O £1.8m Y/E 24 I Adj. EBITDA £350k+ I 35+ years trading I Expertise in design, quality systems, production management I Strong second-tier management including e-commerce manager, production manager, workshop foreman, CAD technician I Autonomous operations I Client-focused solutions differentiate from competitors

Asking Price

Bids Invited

Ref. 51406

Leasehold

05. Non-Emergency Patient Transport

North East

Turnover: £1,726,252

T/O £1.7m Y/E 25 | Net Profit £320k | 24 years operating | Mental health and healthcare client focus | Numerous NHS Trust clients | Turnover doubled since 2022 due to CQC registration and business development | Four supervisors and office manager | Well-established, growing business

Asking Price

£1,500,000

Ref. 50639

Leasehold

06. Electrical Installation & Maintenance

Yorkshire

Turnover: £1,629,844

T/O £1.6m+ | Established 2013 | Owner-run | Excellent national reputation | Well-managed operations | Repeat clients | Strong commercial relationships

Asking Price

Bids Invited

Ref. 50584

Leasehold

07. Landscaping Specialists

North East

Turnover: £1,200,000

T/O £1.2m | Well-established and lucrative | Extensive commercial and domestic client base | Easily relocatable | Conscientious workforce | Strong growth potential | Excellent reputation | High repeat business | Operationally efficient and well-managed

Asking Price

Bids Invited

Ref. 51559

Leasehold

08. Haulage Contractor

Yorkshire

Turnover: £1,140,594

T/O £1.14m Y/E 25 | Adj. EBITDA £270k+ | Over 30 years operating | Uses eight vehicles and a large trailer fleet | Strong client relationships | Property under 1 acre on new lease £26k p.a. | Specialised steel haulage service | Established operational framework

Asking Price

Bids Invited

Ref. 50660

Leasehold

09. Construction Company

North East

Turnover: £941,000

T/O £941k | Adj. EBITDA £174k | 10 years trading | Wide range of construction & roofing services | In-house project management | Well-established reputation | Loyal client base | Experienced workforce | Strong operational systems | Growth potential

Asking Price

£900,000

Ref. 51516

Leasehold

10. Precision Sheet Metal & Fabrication Company

Yorkshire

Turnover: £660,533

T/O £661k Y/E 25 | Adjusted net profit £137k | Substantial commercial premises | Accessible location | Highly respected | Loyal client base | Proven operations | Growth potential | Sector recognition

Asking Price

£240,000

Ref. 51418

Leasehold

11. Engineering Provider

North East

Turnover: £841,546

T/O £841k, forecast £876k | Adj. EBITDA £182k, forecast £301k | 40+ years trading | 18 active commercial clients | Contracted & ad-hoc work | Experienced staff including ex-apprentices | Well-established reputation | Workshop capacity for growth | Expansion opportunities

Asking Price

£1,400,000

Ref. 51155

Freehold

12. Waste Management Company

North East

Turnover: £755,074

T/O £755k, forecast £800k | Well-established | High demand | Growth potential | Home-run with leasehold sorting station | Reputable & efficient services | Extensive inventory | Rental includes service charge & insurance | Expansion potential | Strong regional presence | Proven systems

Asking Price

Bids Invited

Ref. 50320

Freehold

13. LED Lighting Specialists

Relocatable

Turnover: £672,465

Turnkey operation I Diverse product range I Proven track record I Sustainability focus I Untapped emerging markets I Commercial contracts I E-commerce growth potential

Asking Price

Bids Invited

Ref. 51446

Leasehold

14. Laundry Services Provider

Yorkshire

Turnover: £1,367,000

T/O £1.3m Y/E Nov 24 I Adj. EBITDA £555k+ I Laundry services managing clients' linen I Flexible delivery & pick-up I 30 years' experience I 250+ active commercial clients I Loyal client base

Asking Price

Bids Invited

Ref. 51764

Leasehold

15. Aluminium Construction Products Manufacturer & Installer

North East

Turnover: £2,266,000

T/O £2.26m Y/E Feb 25 I Adj. EBITDA £620k+ I Design & manufacture of aluminium windows, doors & curtain walling I 12 active construction clients I £1m forward work I Strong 2nd-tier management team in place

Asking Price

Bids Invited

Ref. 51770

Leasehold

16. Precision Engineering Company

South Humberside

Turnover: £584,586

Established precision engineering business since 2004 I Manual & CNC services I Based in Grimsby with well-equipped workshop I Experienced engineers I Loyal client base in food & oil sectors, repeat business due to reliability

Asking Price

£225,000

Ref. 51980

Leasehold

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