



KINGS CORPORATE PORTFOLIO

OCTOBER 2025

Contents

Chapter I: East of England	3
Chapter II: London & South East	6
Chapter III: Midlands	18
Chapter IV: North West	24
Chapter V: Scotland	30
Chapter VI: South West	35
Chapter VII: UK	43
Chapter VIII: Wales & Northern Ireland	49
Chapter IX: Yorkshire & The North East	52



CORPORATE

Chapter 01

East of England

01. Boiler Retailer

East of England

Turnover: £1,409,033

T/O £1.4m Y/E 24 | Adj. EBITDA £99k | 30+ years trading | Domestic plumbing client focus | Products supplied nationwide, service locally | High staff retention | Strong second-tier management | Well-established regional presence

Asking Price

£1,200,000

Ref. 51152

Leasehold

02. Scaffolding Business

Suffolk

Turnover: £1,292,606

T/O £1.29m Y/E 24 | Gross Profit £384k | Over 40 years trading | Large team of experienced scaffolders | Strong management | Asset base £1.1m | Loyal commercial clients | Excellent reliability and repeat business

Asking Price

£1,500,000

Ref. 50250

Relocatable

03. Sheet Metal Fabrication Business

Norfolk

Turnover: £830,846

Well-established | Workshop space with growth potential | Loyal, well-trained workforce | Bolt-on opportunity | Experienced team | Strong regional reputation | Established client base | Operational independence | Expansion potential | Proven business model

Asking Price

£775,000

Ref. 51667

Leasehold

04. Classic Car Restorations

East of England

Turnover: £673,607

T/O £674k Y/E 23 | Purpose-built premises | Experienced team of technicians | Well-established & respected | Unique opportunity | Proven operations | Loyal client base | Growth potential | Regional recognition | Purpose built premises

Asking Price

Bids Invited

Ref. 50217

Freehold

05. Plastic Fabrication Design & Manufacturing

East Anglia

Turnover: £623,607

Broad industrial customer base I Excellent craftsmanship and reliability I Large loyal client database I Proven operations I Operational structure I Growth potential I Suitable as standalone or bolt-on I Flexible vendor handover

Asking Price

£320,000

Ref. 50077

Leasehold

06. Marine Fabricators

East Anglia

Turnover: £506,128

T/O £506k Y/E 23 I Highly respected I Ground floor lock-up unit I Extensive and loyal customer base I Proven operations I Operational structure I Skilled production team I Commercial and industrial reach

Asking Price

£495,000

Ref. 50692

Leasehold



CORPORATE

Chapter 02

London & South East

01. Air Conditioning Design & Installation

South East

Turnover: £7,838,206

T/O £7.8m Y/E 24 | Adj. EBITDA £635k+ | South East England | Established 20+ years | Repeat clients in refurbishment sector | Strong second-tier management structure | Accredited services with potential for expansion to North England and Wales

Asking Price

Bids Invited

Ref. 51259

Leasehold

02. Construction Contractor

London

Turnover: £6,000,000

T/O £6m Y/E Feb 25 | Adj. EBITDA £1.1m | 20+ years trading | Full turnkey service for bespoke architectural envelopes, cladding and glazing | Blue-chip construction clients | Strong long-term relationships | High-quality, defect-free delivery

Asking Price

Bids Invited

Ref. 51540

Leasehold / Re-Locatable

03. Electrical Solutions Provider

South East

Turnover: £5,800,000

T/O £5.8m Y/E 24 | Net Profit £800k | 20+ years established | c.12 commercial clients | Experienced management capable of running operations independently | Well-regarded regional provider of comprehensive electrical solutions

Asking Price

£5,500,000

Ref. 51074

Freehold

04. Parcel Distribution Company

Essex

Turnover: £3,442,250

Established c.1997 | Nationwide day and night parcel delivery | Blue-chip client base | Operates from home with modern fleet of HGV tractor units | Strong management team | Excellent industry reputation

Asking Price

£1,100,000

Ref. 50171

Leasehold

05. Control & Automation System Engineers

South East

Turnover: £3,197,416

T/O £3.2m Y/E 24 | Adj. EBITDA £404k | 20+ years operating | Marine & land-based sectors | UK & international clients | Second-tier management | Large forward order book | Growth potential | Control & automation systems | Blue-chip accreditations

Asking Price

Bids Invited

Ref. 51173

Leasehold

06. Concrete Manufacturer & Supplier

South East

Turnover: £3,195,320

T/O £3.2m Y/E 25 | EBITDA £320k+ | South of England | Well-established supplier for commercial operators | Second-tier management including admin and transport managers | Wide product range manufactured in-house | Minimal director oversight required

Asking Price

£2,000,000

Ref. 51042

Leasehold

07. Landscaping Contractor with Hire & Onsite Sales

Oxfordshire

Turnover: £3,190,000

T/O £3.2m Y/E 24 | Adj. EBITDA £660k | 40+ years trading | Commercial landscaping, skip & plant hire, garden & building materials | c.30 landscaping clients, 50 trade accounts | Forward order book £600k | Second-tier management and expansion potential | Can consider a leasehold sale also

Asking Price

£8,000,000

Ref. 50445

Freehold

08. Building & Design Contractor

London

Turnover: £2,784,731

T/O £2.7m Y/E 24 | Operating Profit £97k | Residential and commercial projects | Team of 4 project managers coordinating subcontractors | Rapid growth | Significant scope to expand commercially within London and beyond

Asking Price

£800,000

Ref. 51033

Leasehold

09. Metal Recycling Plant

Surrey

Turnover: £2,269,579

T/O £2m+ | Profit £240k+ | Surrey-based | Established 2015 | Reputable and trustworthy business | 'Salvage Parts' operation | Agreeable lease terms | Well-structured operations

Asking Price

£925,000

Ref. 50523

Leasehold

10. Bespoke Wardrobe Manufacturer & Installer

Middlesex

Turnover: £2,259,307

T/O £2.26m Y/E 24 | Gross Profit £490k | Designs, manufactures and installs fitted wardrobes, bedrooms, storage systems | 65% revenue commercial, 35% residential | Operates from 2 units | 200+ B2B accounts | Significant growth potential | Significant growth over past 4 years

Asking Price

£1,200,000

Ref. 50930

Leasehold

11. Kitchen Manufacturer

South East

Turnover: £2,245,107

T/O £2.24m Y/E 25 | Adj. EBITDA £100k+ | 15+ years trading | 100+ active commercial clients nationwide | Multi-tiered service including full customisation | High staff retention | Strong second-tier management

Asking Price

£2,799,000

Ref. 51080

Leasehold

12. Windows Doors & Conservatory Specialist

Essex

Turnover: £2,100,000

T/O £2.1m Y/E 24 | Adj. EBITDA £231k+ | 50+ years operating | Predominantly domestic projects | Average monthly work £375k | Strong second-tier management | Reliable, long-term client base | Excellent regional reputation

Asking Price

Bids Invited

Ref. 51398

Leasehold

13. Haulage & Logistics Company

South East

Turnover: £2,058,000

T/O £2m Y/E 24 | Adj. EBITDA £395k+ | 30+ years trading | Specialist movement of medical equipment | 500 active clients over 2-3 years | Second-tier management with two transport managers and accounts manager | Well-established and growing business

Asking Price

Bids Invited

Ref. 51524

Leasehold

14. Construction Company

South East

Turnover: £2,007,000

T/O £2m Y/E 25 | Adj. EBITDA £359k+ | New build specialist | Strong local client relationships | Official installers for multiple specialist products | Provides ongoing maintenance services | Second-tier management | High market share of area

Asking Price

Bids Invited

Ref. 51617

Relocatable

15. Construction & Maintenance Contractor

Essex

Turnover: £1,924,356

T/O £1.924m+ | Adj. EBITDA £835k+ | Highly respected community business | Multiple lucrative contracts in place | Specialises across wide number of areas and industries | Strong supplier relationships over 20 years | Well-managed and profitable

Asking Price

£1,800,000

Ref. 50469

Freehold

16. Construction Business

Greater London

Turnover: £1,900,000

T/O £1.9m Y/E 23 | Adj. EBITDA £246k+ | Predominantly commercial projects | New build sector focus | Experience across small-scale refurbishments and large residential builds | High staff retention | Consistent subcontractor relationships

Asking Price

£5,000,000

Ref. 51109

Leasehold

17. Coach Hire

Essex

Turnover: £1,740,406

T/O £1.7m Y/E 23 I Adj. EBITDA £133k I Operating since c.1897 I Freehold valued at £550k, motor vehicle £775k I Established brand I Long-standing client base I Well-maintained fleet and operational processes

Asking Price

£950,000

Ref. 45949

Freehold

18. Food Manufacturer

Sussex

Turnover: £1,733,274

T/O £1.7m Y/E 24 (Mgt projections) I Adj. EBITDA £270k+ I Produces up to 1m bars/month I 12 active clients I Average forward order book £150k/month I Assists new market entrants I Strong second-tier management with production manager, supervisor, warehouse operative I Well-established production processes

Asking Price

Bids Invited

Ref. 51193

Leasehold

19. Executive Coach Hire

Hertfordshire

Turnover: £1,708,025

T/O £1.7+ I Profits c.£350k p.a. I Trading since 1984 I Family-run I School contracts established I Superb reputation UK & Europe I Well-maintained fleet and long-standing client relationships

Asking Price

Bids Invited

Ref. 45232

Leasehold

20. Label Manufacturer

Sussex

Turnover: £1,678,198

T/O £1.7m Y/E 24 I Adj. EBITDA £457k+ I 20+ years operating I Serves food, toiletries, vitamin sectors I c.85 active clients I Good forward order book I High staff retention I Knowledgeable team with direct owner involvement

Asking Price

£1,500,000

Ref. 51195

Leasehold

21. Health & Hygiene Products Provider

South East

Turnover: £1,589,566

T/O £1.6m Y/E 23 I Adj. EBITDA £56k+ I 50 years operating I Serves 15,000+ clients UK & international I Agricultural sector focus I Long-standing, experienced staff I Strong second-tier management capable of independent operation

Asking Price

£550,000

Ref. 51166

Leasehold

22. Electro-Mechanical Engineering Company

Essex

Turnover: £1,559,825

T/O £1.5m Y/E 24 I Adj. EBITDA £245k I Founded 1995 I Specialises in rail network I 4-year TFL contract I Loyal blue-chip client base I Excellent industry reputation

Asking Price

£1,000,000

Ref. 50322

Leasehold

23. Haulage Contractor & Commercial Garage Repairs

Essex

Turnover: £1,515,283

T/O £1.5m Y/E 23 I Adj. NP £50k+ I 10 years ownership I 13 trucks, 21 trailers I Building on sizeable plot with 15-year lease I Established regional haulage provider I Long-standing client base

Asking Price

£1,000,000

Ref. 50780

Freehold

24. Structured Cabling Installer

South East

Turnover: £1,398,516

T/O £1.4m FY25 I Net Profit £450k I 10+ years operating I Provides structural and fibre optic cabling plus security systems I Clients in education, healthcare, local authorities I Core of 15 active clients I Trusted subcontractor team with supervisor capable of independent operations

Asking Price

Bids Invited

Ref. 51584

Leasehold / Re-Locatable

25. Heating & Plumbing Company

London

Turnover: £1,321,000

T/O £1.3m Y/E 24 I Adj. EBITDA £163k+ I Over 70 years in sector, 30 years current ownership I Boiler installations and maintenance for domestic clients I c.14,000 regular customers I Annual servicing programme I Strong second-tier team including technicians and office manager

Asking Price

£1,000,000

Ref. 51469

Leasehold

26. 2 Staffing Agencies

South

Turnover: £1,206,000

T/O £1.2m Y/E Mar 25 I Adj. EBITDA £311k+ I Supplies staff to hospitality and care sectors I Strong second-tier management I Long-standing client relationships I Operating in affluent south coast region I Can run without director oversight I Significant local market potential

Asking Price

£2,500,000

Ref. 51476

Leasehold

27. Products & Services to the Energy Sector

South East

Turnover: £1,185,095

T/O £1.2m I Over 25 years operating I Provides metallographic replication, advanced inspection and monitoring tools I Active client base with secured contracts I Accredited to industry standards (PCN, IVB, ASNT) I Operates worldwide I Well-regarded in industry publications I Specialist and technical expertise

Asking Price

Bids Invited

Ref. 51081

Leasehold

28. Signage & Graphics for Commercial Fit-Outs

South East

Turnover: £1,185,000

T/O £1.2m Y/E 24 I Adj. EBITDA £218k+ I Full process from design to installation I 10+ years operating I c.85 active clients I Forward order book up to £400k I Commercial fitout sector only I High staff retention I Strong second-tier management I Regional reputatio

Asking Price

£950,000

Ref. 51124

Leasehold

29. Commercial Refrigeration

Essex

Turnover: £1,170,738

T/O £1.17m | Market leaders in the industry | Scope for growth is massive as the market grows at a rapid pace | Working with biggest names in the industry | Repeat business that provides a solid foundation

Asking Price

£350,000

Ref. 51546

Leasehold / Re-Locatable

30. Construction & Facilities Management

Bedfordshire

Turnover: £992,645

Respected, profitable | Trackside & RISQS accredited | Loyal client database including blue-chip organisations | Excellent reliability & service reputation | Expansion potential | Experienced workforce | Well-established processes | Strong market presence

Asking Price

£450,000

Ref. 50444

Leasehold

31. Waste Management Business

London

Turnover: £970,000

T/O just under £1m | EBITDA £250k | Well-established, reputable | Yard premises | Large vehicle fleet | Corporate & high net worth clients | Expansion potential | Experienced team | Strong client loyalty

Asking Price

£350,000

Ref. 49811

Leasehold / Re-Locatable

32. Plumbing Supplies Business

Surrey

Turnover: £807,621

T/O £807k | Adj. EBITDA £157k | Freehold & leasehold options | High street showroom & trade counter | Extensive storage space | High recommendation & repeat business | Well-established reputation | Loyal clients | Expansion potential | Strong regional presence | Experienced staff

Asking Price

£950,000

Ref. 50921

Leasehold

33. Breakdown & Recovery Recruitment

Relocatable

Turnover: £800,000

T/O £800k-£1m I EBITDA £100k I Established 2001 I Nationwide automotive services I Partnerships with key players and motoring organisations I Essex-based I Highly reputable I Over 30 years combined experience I Re-locatable business I Skilled and knowledgeable team

Asking Price

Bids Invited

Ref. 51021

Relocatable

34. Marine Engineering Company

South

Turnover: £789,000

T/O £789k I Freehold £550k I Mortgage free Adj. EBITDA £380k I Full turnkey service I Main & auxiliary propulsion support I Overhauls, refits, maintenance, emergency repairs I Merchant Shipping clients I Sole approved contractor status I Long-term sector relationships I Well-established reputation

Asking Price

Bids Invited

Ref. 51586

Freehold

35. Construction Company

South East

Turnover: £774,000

T/O £774k I Adj. EBITDA £59k I 25+ years trading I 6 active clients I Multiple upcoming projects I Commercial & occasional domestic work I Strong subcontractor team I Experienced workforce I Well-established reputation I Regional coverage I Repeat client base

Asking Price

£1,100,000

Ref. 51380

Leasehold

36. Vehicle Services Company

Buckinghamshire

Turnover: £728,788

T/O £729k I Adj. EBITDA £176k I Vehicle repairs, maintenance, MOTs I Freehold premises I Highly qualified team I Management structure in place I Well-established operations I Regional reputation I Operational independence I Proven systems

Asking Price

Bids Invited

Ref. 49407

Freehold

37. Repair, Installation of Barriers, Gates

South

Turnover: £724,938

Very large trade internet site I One of 12 FAAC-accredited UK companies I Servicing, repair & installation of barriers, bollards & electric gates I High profit levels I Affluent area

Asking Price

Bids Invited

Ref. 49887

Leasehold

38. Private Ambulance Provider

Buckinghamshire

Turnover: £682,296

T/O £682k Y/E 24 I Fully equipped ambulances I Highly qualified medical team I Established brand & reputation I Proven operations I Loyal client base I Operational structure I Market recognition I Growth potential

Asking Price

Bids Invited

Ref. 51675

Leasehold

39. Commercial Contract Cleaning Company

Berkshire

Turnover: £634,313

T/O £634k Y/E 24 I Adjusted net profit £71k I 30 longstanding key clients I Long-term contracts I Comprehensive cleaning services I Proven operations I Operational structure I Loyal client base I Commercial and educational clients

Asking Price

Bids Invited

Ref. 50664

Leasehold

40. 2 Construction & Maintenance Companies

South East

Turnover: £623,000

T/O £623k Y/E 24 I Adjusted EBITDA £219k I Two integrated companies (construction & maintenance) I Specialise in fibreglass technology I Network of repeat commercial and domestic clients I Second-tier management system I Proven operations I Growth potential I Expansion opportunities

Asking Price

Bids Invited

Ref. 51144

Leasehold

41. Waste Management Company

London

Turnover: £564,776

T/O £500k I London waste management business I Profitable with strong margins I All recycling staff self-employed I Well-established I Genuine growth potential with additional staff I Trusted service I Efficient operations I Opportunity to expand in a growing sector

Asking Price

£550,000

Ref. 48954

Leasehold

42. Medical Tech Start-Up

Essex

Turnover: N/A

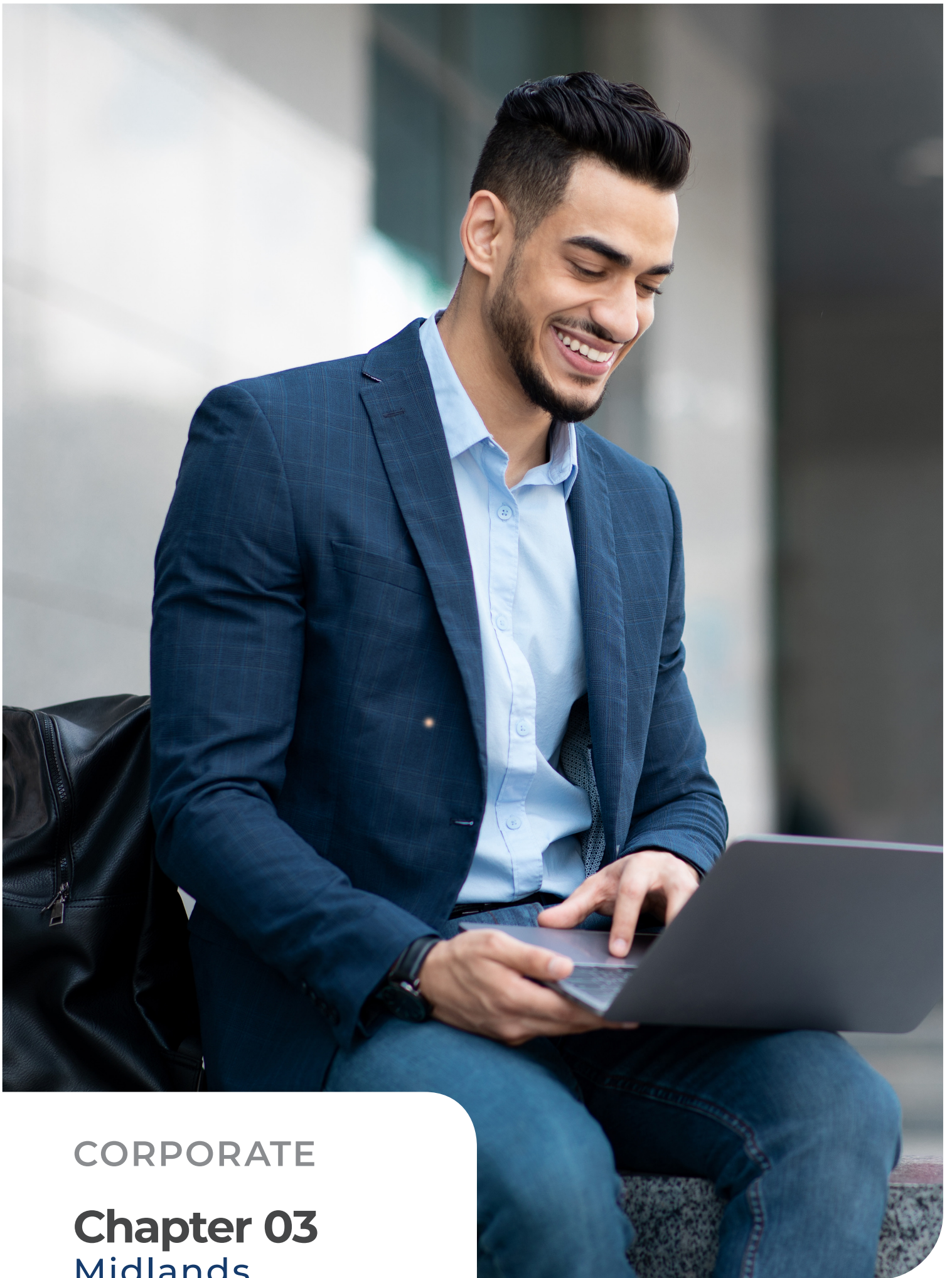
MAR chart with real-time updates I Daily, weekly, monthly reporting I PPE, household stock, medication management I Remote and in-person tracking I 24/7 technical support I Affordable, scalable I Future enhancements include care logs and messaging I Designed by experienced professionals I Operational and user-ready

Asking Price

£2,500,000

Ref. 51684

Relocatable



CORPORATE

Chapter 03
Midlands

01. Pet Product Wholesaler

Midlands

Turnover: £26,000,000

T/O £26m+ I EBITDA £1.4m+ I Operating many years I Midlands customer base with scope to expand delivery area I Strong second-tier management running daily ops

Asking Price

Bids Invited

Ref. 49475

Freehold

02. Third Party Haulage

East Midlands

Turnover: £2,346,310

T/O £2.3m Y/E 24 I Adj. EBITDA £531k+ I 20+ years trading I Time-critical deliveries across UK I Strong management team I Close client relationships I MD oversees business remotely

Asking Price

£1,650,000

Ref. 50463

Leasehold

03. Vehicle Parts Retailer

Nottinghamshire

Turnover: £2,300,000

T/O £2.3m Y/E 24 I Adj. EBITDA £440k I 35+ years operating I Supplies accessories to 10,000+ B2B & B2C clients I Strong second-tier management capable of independent operation I Stock £600k I OEM relationships I Van and 4x4 styling accessories

Asking Price

£1,000,000

Ref. 51467

Leasehold

04. Steel Construction Manufacturer

East Midlands

Turnover: £1,956,654

T/O £1.9m I East Midlands-based I UK & European clients I Well-established I Retirement sale I UKCA and CE registered I Strong reputation and long-term client relationships I Experienced team in place

Asking Price

Bids Invited

Ref. 51624

Leasehold

01. Scaffolding Contractors

East Midlands

Turnover: £1,875,613

T/O £1.8m Y/E 24 | Adj. EBITDA £652k+ | 20 years operating | Primarily commercial client base | 30 subcontractors and apprentices | Recent local authority contract | Relocation opportunity | Strong client relationships | Well-managed with proven operational team

Asking Price

£2,500,000

Ref. 50619

Leasehold

02. IT Hardware Supplier

West Midlands

Turnover: £1,635,000

T/O £1.6m Y/E 24 | Adj. EBITDA £125k+ | Freehold valued at £500k | Supplies desktops, laptops, hardware to corporate clients | Accredited supplier for blue-chip manufacturers | 20+ years client relationships | Sales team leader can operate independently | Trusted regional supplier | Freehold or Leasehold basis

Asking Price

£650,000

Ref. 51616

Freehold

03. Tooling Manufacturer

West Midlands

Turnover: £1,514,543

T/O £1.5m Y/E 23 | Adj. EBITDA £443k+ | International client base | First company to manufacture press brake tools | Long-standing knowledgeable staff | Global reputation | Well-established, export-ready business

Asking Price

Bids Invited

Ref. 50858

Leasehold

04. Design & Metal Fabricator

West Midlands

Turnover: £1,332,000

T/O £1.33m Y/E 24 | Adj. EBITDA £322k+ | Specialised steel fabricated products | Over 20 years operating | Core of six active clients, 50 repeat clients | Forward order book £850k | Serves construction, property management, electronics sectors | Full fabrication service from design to manufacture

Asking Price

£1,500,000

Ref. 51404

Leasehold

01. Steel Fabricator

East Midlands

Turnover: £1,135,334

T/O £1.13m Y/E 24 I Over 30 years trading I Supplies and fabricates steel for commercial and residential clients I Forward order book £300k+ I Nationwide supply service I Same day collection and next day delivery I Serves a variety of construction clients I Well-established regional presence

Asking Price

£950,000

Ref. 51039

Leasehold

02. Commercial & Domestic Property Refurbishments

Warwickshire

Turnover: £1,100,000

T/O £1.1m+ Y/E 24 I Adj. EBITDA £260k+ I Commercial and domestic refurbishment projects I Nationwide coverage I Many repeat customers I Well-established and reputable I Offers bolt-on growth opportunities I Experienced workforce I Operationally efficient and structured

Asking Price

£600,000

Ref. 51075

Leasehold

03. Precision Engineering

Midlands

Turnover: £1,083,630

T/O £1.1m I Adj. EBITDA £400k I High-margin precision turned parts business with 60 historic clients, including 20 mostly blue-chip I Growth by word-of-mouth, no sales team I Operations Director absorbing shareholder responsibilities I £1m machinery owned outright, scalable to £1.2m net profit

Asking Price

£2,500,000

Ref. 50635

Freehold

04. Loft Installation Company

East Midlands

Turnover: £1,083,233

T/O £1.083m I Adj. EBITDA £145k I Serving 70+ domestic clients per month I Well-established, extensive marketing I Second-tier management of admin and GM I Minimal director oversight I Entering commercial contract with blue-chip renewables client I Strong growth potential

Asking Price

£800,000

Ref. 51060

Leasehold

05. Plant Repairs Provider

Midlands

Turnover: £1,047,716

T/O £1.05m | Adj. EBITDA £500k | 20 years trading | 10 active clients, forward order book £100k–£120k/month | Freehold site with planning permission | Courtesy hire included | Strong client relationships | Expansion potential with additional workshops

Asking Price

£4,750,000

Ref. 50577

Freehold

06. Specialist Textiles Manufacturer

West Midlands

Turnover: £1,005,000

T/O £1m | Adj. EBITDA £335k | 80 years operating | Vehicle, equipment and classic car covers | First-tier contractor to MoD | 40 active clients | Full in-house design, development and production | Second-tier management | Strong relationships and scalable operations

Asking Price

Bids Invited

Ref. 50857

Leasehold

07. Heating Engineering Company

West Midlands

Turnover: £878,305

Price £800k (Freehold of £150k included) | EBITDA £220k | T/O £878k | Loyal & repeat customer base | Commercial contracts in place | Scope to grow & develop | Net profit £210k | Well-established business

Asking Price

£700,000

Ref. 50733

Freehold

08. Third-Party Logistics

West Midlands

Turnover: £857,335

T/O £836k | EBITDA £135k | 20+ years trading | Same-day & time-critical deliveries | Major blue-chip storage & delivery contracts | Purpose-built high-volume facility | Owned asset base | Strong client relationships | Well-established operations | Expansion potential

Asking Price

£825,000

Ref. 50155

Leasehold

09. Skip Hire Company

East Midlands

Turnover: £755,630

Well-established skip hire located in the East Midlands | High demand great potential for growth | Currently run from home with a leasehold sorting station

Asking Price

Bids Invited

Ref. 51598

Leasehold

10. Biomass Service & Maintenance

East Midlands

Turnover: £699,000

T/O £700k+ | Established 2011 | Excellent national reputation | Owner operated
| Proven operations | Strong client base

Asking Price

£450,000

Ref. 50401

Leasehold

11. Haulage Company

West Midlands

Turnover: £656,443

High-quality fleet of tractor units and trailers | West Midlands based with national coverage | Well-established | Loyal client base | Proven operations |
Operational structure | Growth potential | Sector recognition

Asking Price

£1,300,000

Ref. 51486

Leasehold

12. Security Company

West Midlands

Turnover: £587,000

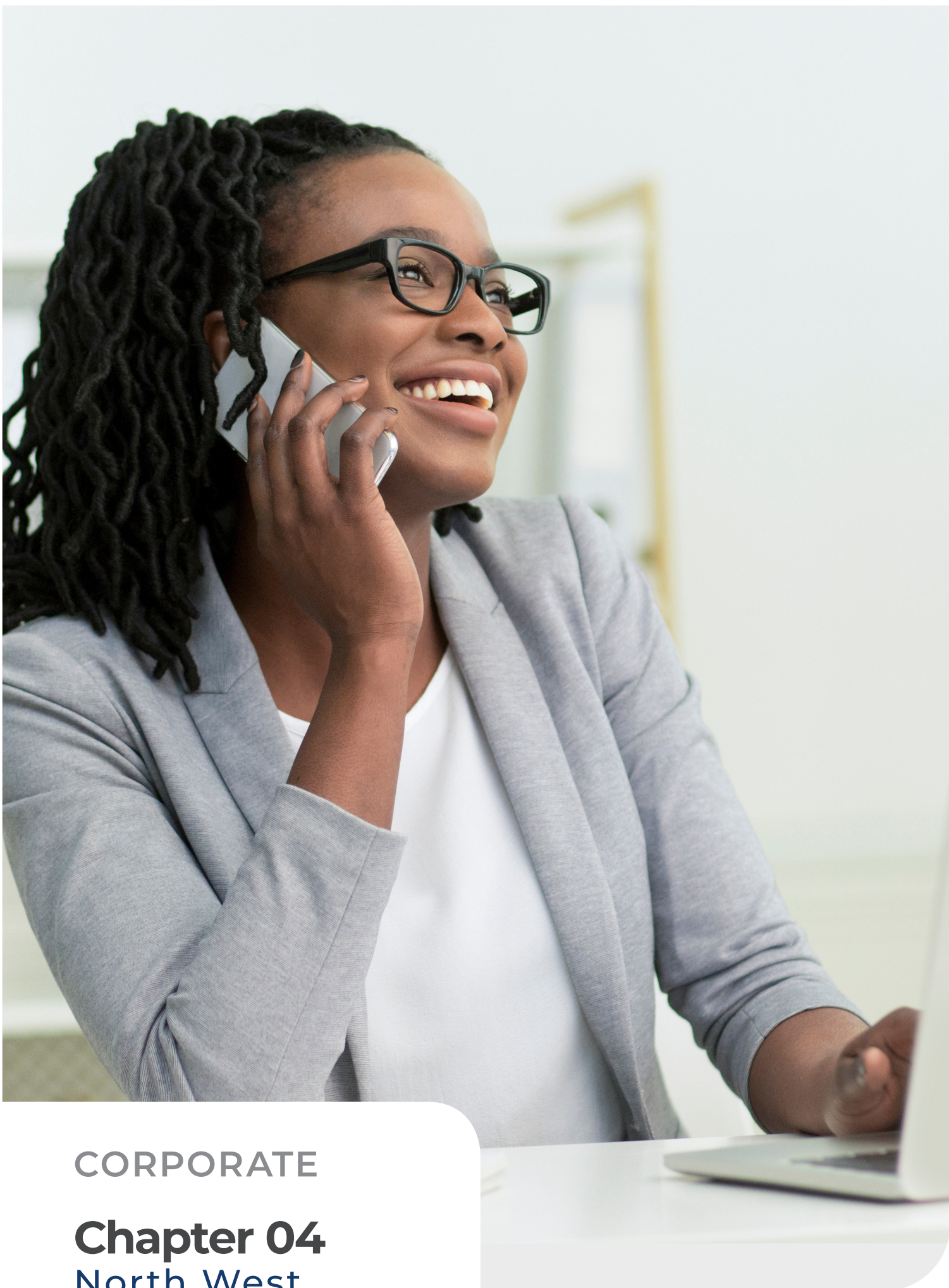
T/O £587k Y/E 24 | Adjusted EBITDA £190k | West Midlands security business | Full-service alarms, CCTV and access control | c. 880 loyal clients, some 50+ years | Skilled team | Day-to-day managed | Well-established and trusted in the sector

Asking Price

£1,200,000

Ref. 51111

Freehold



CORPORATE

Chapter 04
North West

01. Manufacturing Design & Installation

North West

Turnover: £4,956,000

T/O £4.9m Y/E 24 | Adj. EBITDA £516k+ | 25 years trading | Specialist designer, manufacturer and installer for educational, technological and scientific workspaces | Strong second-tier management covering marketing, sales, design, production and finance | Expanding client base in UK and Europe

Asking Price

Bids Invited

Ref. 51236

Leasehold

02. Haulage Business

North West

Turnover: £4,400,000

T/O £4.4m Y/E Nov 24 | Adj. EBITDA £479k+ | UK-wide commercial haulage | Diverse client base across multiple sectors | Large property with space for service expansion | European client delivery | Experienced management overseeing operations

Asking Price

Bids Invited

Ref. 51523

Leasehold

03. Haulage & Logistics

North West

Turnover: £3,205,893

T/O £3.2m Y/E 24 | Adj. EBITDA £505k | 20+ years trading | Well-established with loyal client base | Experienced and reliable team | Opportunities to integrate into existing business or for new market entrant

Asking Price

Bids Invited

Ref. 50797

Leasehold

04. Commercial Construction Company

North West

Turnover: £2,220,000

T/O £2.22m Y/E 24 | Adj. EBITDA £597k+ | 40+ years trading | Commercial civil engineering & bespoke housing | Forward order book £150k/month | c.20 active clients | Second-tier management | Clients in food, healthcare & education | Full project delivery

Asking Price

Bids Invited

Ref. 51139

Freehold

05. Commercial Vehicle Maintenance & Service

North West

Turnover: £1,639,060

T/O £1.64m Y/E 31.07.24 | EBITDA £300k | Well-established | Accessible trading position | Substantial workshop | Loyal client base | Genuine growth potential | Excellent reputation

Asking Price

£750,000

Ref. 50074

Leasehold

06. Net Manufacturer & Distributor

Lancashire

Turnover: £1,340,656

T/O £1.34m Y/E 30.06.23 | Well-established | Convenient trading location | Substantial commercial property | Loyal client base | Excellent reputation | Considerable growth potential | Strong operational framework in place

Asking Price

£685,000

Ref. 50884

Freehold

07. Building Materials Supplier

Lancashire

Turnover: £1,236,000

T/O £1.2m Y/E 23 | Adj. EBITDA £233k+ | 30 years trading | Supplies plastic building materials across region | 300+ active commercial clients | High staff retention | Strong second-tier management | Established and reputable supplier

Asking Price

Bids Invited

Ref. 51224

Freehold

08. Digital Marketing Agency

North West

Turnover: £1,100,000

T/O £1.1m Y/E 24 | Adj. EBITDA £500k+ | £90k PCM contracted revenue | 20+ years trading | SEO, PPC & web design | c.54 repeat clients | Retained clients c.87% of turnover | Experienced staff & second-tier management | Growth potential, including geographical expansion

Asking Price

Bids Invited

Ref. 51196

Leasehold

09. Haulage Firm

North West

Turnover: £1,097,473

T/O £1.1m I Well-established, operating for 10+ years I c.35 active clients, mix of commercial and ad-hoc domestic work I High staff retention with one capable of director role I Strong pipeline I Excellent regional reputation, long-standing client relationships I Genuine opportunity for growth

Asking Price

£1,200,000

Ref. 51044

Leasehold

10. Building & Construction Company

Merseyside

Turnover: £965,165

T/O £965k I Adj. Net Profit £130k I Convenient trading position I Extensive, loyal client base I Experienced workforce I New 4-year local council contract I Easily relocatable I Strong growth potential I Well-established reputation

Asking Price

£350,000

Ref. 51340

Freehold

11. Plumbers Merchants

Lancashire

Turnover: £898,738

T/O £900k I Adj. EBITDA £80k I 50 trade accounts I Forward order book £60k/month I Second-tier management capable of operating independently I Freehold property including residential flat I Loyal supplier & client relationships I Well-established reputation I Experienced team

Asking Price

£900,000

Ref. 50656

Freehold

12. House Building Company

North West

Turnover: £800,000

Consistently strong T/O I Impressive profitability I Loyal prestigious clients I Well-appointed office I High-value freehold project underway I £5m work-in-progress I Development potential I Independent acquisition opportunity I Easily relocatable

Asking Price

£799,999

Ref. 51485

Leasehold / Re-Locatable

13. Road & Freight Transport Provider

North West

Turnover: £769,000

T/O £770k | Adj. EBITDA £250k | 40+ years family-run | Engineering sector clients | Repeat customer relationships | Freehold land included | Well-established reputation | Loyal workforce | Long-standing regional operations | Expansion potential | Operational independence

Asking Price

Bids Invited

Ref. 51045

Freehold

14. Plumbing & Heating

Cheshire

Turnover: £681,593

T/O £682k Y/E 25 | Award-winning plumbing and gas services | Strong team of 20 engineers | Extensive and loyal customer base | High retention | Sought-after areas | Proven operations | Growth potential | Investment opportunity | Partial share sale considered

Asking Price

£550,000

Ref. 51115

Leasehold

15. Valeting Products & Cleaning Equipment Supplies

North West

Turnover: £661,263

T/O £661k Y/E 24 | EBITDA £200k | Modern lock-up premises | Accessible location | Great reputation | Extensive and loyal customer base | Proven operations | Growth potential | Commercial & retail reach

Asking Price

£1,000,000

Ref. 50737

Freehold

16. Plumbing & Heating Engineers

North West

Turnover: £636,964

T/O £637k Y/E 31.08.23 | EBITDA £154k | North West plumbing and heating | Excellent reputation | Loyal client base | Skilled workforce | Genuine growth potential | 40 years operations | Rare opportunity

Asking Price

£450,000

Ref. 51182

Freehold

17. Architecture Consultancy

North West

Turnover: £564,737

T/O £565k Y/E 25 | Adjusted EBITDA £217k | Nationwide client relationships | Award-winning completed projects | Strong order book | Experienced management | Operational structure | Loyal client base | Proven operations | Growth potential

Asking Price

£749,995

Ref. 50868

Freehold

18. Electrical Distributors

Greater Manchester

Turnover: £543,371

T/O £609k Y/E 22 | Prominent town centre trading position | Substantial freehold property | Extensive and loyal customer base | Proven operations | Operational structure | Growth potential | Established supplier relationships | Commercial and retail reach | Market recognition

Asking Price

£495,000

Ref. 50705

Freehold

19. Security Systems Installation & Maintenance

North West

Turnover: £516,341

T/O £692k | EBITDA £190k | Security business with 45+ years' experience | Intruder, fire alarms and CCTV installation/maintenance | NSI NACOSS Gold and ISO 9001:2015 accredited | NSI Guarding Silver | Nationwide client base | Established contracts | Trusted and well-regarded in the sector

Asking Price

£750,000

Ref. 51328

Leasehold



CORPORATE

Chapter 05
Scotland

01. Civil Engineering & Groundworks Specialist

Scotland

Turnover: £12,000,000

T/O £12m | Profit £2m+ | 20+ years operating | Nationwide framework agreements with leading housebuilders | Comprehensive services including drainage, earthworks, utilities, road construction and renovations | Experienced management team capable of running operations independently

Asking Price

£6,000,000

Ref. 49346

Leasehold

02. Food Wholesaler

Scotland

Turnover: £3,834,029

T/O £3.8m Y/E Apr 24 | Adj. EBITDA £260k | Scotland-based | B2B contracts supplying schools across 2 local authority areas | Award-winning with significant growth opportunity | Freehold property available | Well-established supply chain and client relationships

Asking Price

Offers over £500,000

Ref. 46317

Leasehold

03. Transportation & Vehicle Repair

Scotland

Turnover: £2,829,101

T/O £2.28m Y/E 22 | Adj. EBITDA £504k | Expanded services | Diverse customer base | Private hire, day tours, events, school transport | Contracts with local councils and sawmills | Well-maintained fleet

Asking Price

Bids Invited

Ref. 49896

Freehold

04. Lift Installer & Maintenance Provider

Scotland

Turnover: £1,929,000

T/O £1.92m Y/E 24 | Adj. EBITDA £295k+ | 25+ years trading | Services commercial clients including local authorities and offshore companies | Offers bariatric beds, hoists and slings | Operations manager and domestic manager in place | Independent management

Asking Price

£1,100,000

Ref. 51403

Freehold

01. Transport Provider

Scotland

Turnover: £1,880,202

T/O £1.88m Y/E 24 | Adj. EBITDA £648k+ | 40+ years trading | Provides regional transport via fleet of coaches and minibuses | Second-tier management in place with office manager and head engineer | Large freehold potentially for sale, subject to terms | Well-established, consistent client base

Asking Price

£3,000,000

Ref. 50955

Freehold

02. Aggregate Transport Provider

Highlands

Turnover: £1,500,000

T/O £1.5m Y/E 23 | Adj. EBITDA £330k+ | 30+ years trading | Supplies quarry aggregates for road tarring | Approved contractor for blue-chip client | Owned asset base | Strong local client relationships | Relocation opportunity | Asset base of vehicles

Asking Price

£2,400,000

Ref. 50390

Leasehold

03. Commercial Laundry

Scotland

Turnover: £1,428,621

T/O £1.4m Y/E 24 | Adj. EBITDA £135k+ | 200 active clients | Hospitality sector focus | Local delivery within 100-mile radius | Second-tier management includes factory manager and supervisors | Well-established operations

Asking Price

Bids Invited

Ref. 50756

Leasehold

04. Fire Protection Company

Scotland

Turnover: £1,306,000

T/O £1.3m Y/E 24 | Adj. EBITDA £337k+ | Six years operating | Provides fire doors and fire stopping across central belt | Bespoke fire door capability | Clients include defence and social housing | Launched fire door inspection software to improve efficiency | Strong regional presence

Asking Price

Bids Invited

Ref. 51073

Leasehold

05. Forestry Groundworks & Restocking

Scottish Borders

Turnover: £1,240,062

T/O £1.24m Y/E 23 | Adj. EBITDA £408k | Over 40 years operating | Rapidly expanding | Forecasted £2m turnover Y/E 24 | Fixed assets £700k+ | Specialised forestry services with long-standing clients

Asking Price

Bids Invited

Ref. 50241

Relocatable

06. Manufacturer & Installer of Security Shutter Doors

Lanarkshire

Turnover: £1,169,909

T/O £1.2 Y/E 24 | Adj. EBITDA £180k | Established 1941 | Specialises in security shutters, anti-vandal screens, fire shutters and curtains | Commercial and industrial clients | 24/7 callouts | Property available for purchase | Well-known in sector | Strong repeat business

Asking Price

£550,000

Ref. 49306

Leasehold

07. Coach Company

North East Scotland

Turnover: £1,130,353

T/O £1.13m Y/E 24 | Adj. EBITDA £475k+ | Offers school transport, offshore worker transfers, and private hire | Operating almost 40 years | Large, well-established client base | Freehold potentially included subject to terms | Strong reputation in the region | Reliable and fully operational

Asking Price

Bids Invited

Ref. 51474

Freehold

08. Drainage Supplies Retailer

South West Scotland

Turnover: £1,069,000

T/O £1.07m | Adj. EBITDA £217k | 1,400+ active clients, primarily ad-hoc | Clients in farming and forestry sectors | Well-established with decade-long relationships | Loyal workforce | Strong operational foundation | Significant growth opportunities

Asking Price

Bids Invited

Ref. 51490

Relocatable

09. Plant Maintenance & Engineering

Scotland

Turnover: £712,811

T/O £712,811 Y/E 31/03/23 | EBITDA £156,302 | 10+ years trading | Large new premises with easy motorway access | Exciting leasehold business opportunity

Asking Price

£599,000

Ref. 50839

Leasehold

10. Manufacturing Packing & Logistics

Scotland

Turnover: £516,840

EBITDA £226k | Wooden boxes, crates, timber sheds, home offices | Freight deliveries UK & worldwide | Skilled production team | Operational structure | Proven operations | Loyal client base | Market recognition

Asking Price

Offers Over £1,400,000

Ref. 49302

Freehold

11. Removals & Storage Company

Scotland

Turnover: £607,938

T/O £608k Y/E 24 | EBITDA £150k | Long-established | Excellent local reputation | Profitable and growing | Proven operations | Operational structure | Loyal client base | Market recognition | Expansion potential

Asking Price

Bids Invited

Ref. 50150

Leasehold



CORPORATE

Chapter 06

South West

01. Marine Recruitment Agency

South West

Turnover: £10,150,779

T/O £10.1m (Mar 24) | Adj. EBITDA £479k+ | 10+ years trading | UK & Europe client base | Specialists in hydrographic & geophysical surveys | Strong second-tier management

Asking Price

£5,000,000

Ref. 50005

Leasehold

02. Commercial Vehicle Retailer

Devon

Turnover: £6,115,316

T/O £6.1m Y/E 24 | Adj. EBITDA £597k+ | Stocks 100 commercial vehicles | Provides vehicle sourcing, finance and fleet maintenance | Experienced staff with sector knowledge | Strong second-tier management including forecourt, workshop, sales and service managers | Blue-chip clients

Asking Price

Bids Invited

Ref. 51184

Leasehold

03. Recruitment Business

South West

Turnover: £4,669,363

T/O £4.6m Y/E 24 | EBITDA £158k | Family-owned | 30+ years recruitment experience | Regional service in South West | Personal client relationships | Strong team and sector knowledge | Established reputation across multiple markets

Asking Price

£2,250,000

Ref. 51277

Freehold

04. Scaffolding Business

South West

Turnover: £4,130,244

T/O £4.13m Y/E 24 | Adjusted EBITDA £408k | Contracts with 10 major housebuilders guaranteed 4+ years | Approx. 200 active clients | Experienced management | Operational structure | Proven operations | Loyal client base | Skilled workforce | Supplier of scaffolding for commercial and domestic clients | Strong management structure

Asking Price

£1,900,000

Ref. 49707

Leasehold

05. Groundwork & Construction Business

South West

Turnover: £2,738,365

T/O £2.738m Y/E 23 | 10+ years trading | Large client base | Earthworks, foundations, oversites, roads & sewers, drainage, retaining structures, S278 works, utilities | Well-established team | Multiple projects in pipeline

Asking Price

Bids Invited

Ref. 49427

Leasehold

06. Specialist Construction Company

South West

Turnover: £2,500,000

T/O £2.5m Y/E Mar 24 | Adj. EBITDA £560k+ | 20+ years trading | Commercial projects for blue-chip clients | Design to completion management | Second-tier management including contracts manager and site supervisors

Asking Price

Bids Invited

Ref. 51562

Freehold

07. Steel Fabricators

Somerset

Turnover: £2,274,279

T/O £2.274m Y/E 25 | EBITDA £216k+ | Expert staff in engineering, logistics, customer care | High-profile customers across multiple sectors | Proven track record | Full fabrication and powder coating services

Asking Price

£850,000

Ref. 51225

Leasehold

08. Manufacturer & Distributor of Caravan Heaters & Engineering Services

South West

Turnover: £2,265,522

T/O £2.3m+ Y/E 25 | Adjusted EBITDA £280k | Caravan and motorhome appliance manufacturer/distributor | Design, installation and repair of heaters | Premium agreements with key industry clients | c.100 active clients | Skilled management and technician team | Strong forward book | Well-established and trusted brand

Asking Price

£1,500,000

Ref. 49821

Leasehold

09. Staff Agency for Transport Industry

South West

Turnover: £2,001,000

T/O £2m Y/E Mar 24 | Adj. EBITDA £180k+ | 20+ years trading | Provides coach drivers across UK & Europe | Drivers directly employed | 120+ major active clients | Strong team capable of independent operations

Asking Price

Bids Invited

Ref. 51621

Leasehold

10. Building Control Services

South West

Turnover: £1,288,000

T/O £1.2m Y/E Jan 25 | Adj. EBITDA £413k+ | 15 years operating | Provides building regulation approvals, plan assessments, site inspections | Covers regional market | High local market share | Strong second-tier management including building control and operations managers

Asking Price

Bids Invited

Ref. 51505

Relocatable

11. Property Maintenance & Building

South West

Turnover: £1,285,789

T/O £1.29m Y/E 23 | EBITDA £120k | Extensions, conversions, renovations, restoration, refurbishment and new build | Well-established with strong reputation | Complete projects and bespoke work | Significant growth potential | Experienced team | Trusted in the local market

Asking Price

£550,000

Ref. 51101

Leasehold

12. Linen Hire & Laundry Management

South West

Turnover: £1,274,465

T/O £1.2m Y/E 24 | Adj. EBITDA £320k+ | 20 years operating | Serves 100+ active clients, including local hospitality contract | Flexible service provision | Competitive pricing | Well-established | Strong regional reputation

Asking Price

£1,500,000

Ref. 49977

Leasehold

13. Aggregate Transport Provider

Somerset

Turnover: £1,232,808

T/O £1.2m Y/E 23 | Operates over 30 years | Provides aggregate transport from local quarries to clients | Owned asset base of vehicles and tools | 24-hour operation with day and night deliveries | Established client relationships across the region | Reliable and well-regarded service

Asking Price

Bids Invited

Ref. 50220

Leasehold

14. Tool Hire Business

South West

Turnover: £1,196,547

T/O £1.2m | Well-known for reliable service | High-quality equipment | Comprehensive range | Loyal and diverse customer base | Huge growth potential | Freehold or leasehold opportunity | Specialised services across multiple sectors | Strong operational infrastructure

Asking Price

Bids Invited

Ref. 51683

Leasehold

15. Reinforced Concrete Company

South West

Turnover: £1,002,525

High-profit, growth-focused | RC structures, groundworks | Strong local reputation | Large order book | One-stop shop for clients | Expansion potential | Well-established workforce | Excellent operational systems

Asking Price

£1,495,000

Ref. 49818

Relocatable

16. Residential Property Developer & Building Company

South West

Turnover: £1,000,000

T/O £1.05m | Adj. EBITDA £160k | 25 years operating | Close estate agent, architect, planning relationships | First refusal on available land | Recent Somerset development with GDV £3.7m | Experienced subcontractor team | Long-standing client connections

Asking Price

Bids Invited

Ref. 51415

Leasehold

17. Cleaning Services

South West

Turnover: £875,743

T/O £875k | Adj. EBITDA £150k | Domestic & commercial clients | 25+ years trading | Long-standing social services relationships | Second-tier management in place | Office & company coordinator | Well-established reputation | Experienced workforce | Expansion potential | Consistent client base

Asking Price

£650,000

Ref. 51065

Leasehold

18. Tooling & Equipment Supplies

South West

Turnover: £808,375

T/O £808k | Adj. EBITDA £414k | Operating since 1980s | Excellent reputation | Wide product & service range | Online growth potential | Leasehold premises | Strong regional client base | Well-established brand | Loyal workforce | Expansion opportunity

Asking Price

£995,000

Ref. 51172

Leasehold

19. Wound Component & Rewinds Manufacturing Group

South West

Turnover: £795,313

T/O £795k Y/E 23 | Adjusted EBITDA £130k | 50 years' trading | Electronics and Rewinds business | Manufacture and supply of wound components | Motor rewinding with fast turnaround | 11 employees with strong management | Two freehold premises | Complete, cost-effective manufacturing solutions including China partner

Asking Price

£495,000

Ref. 50867

Freehold

20. Decorating Business

South West

Turnover: £785,000

T/O £785k | Adjusted EBITDA £125k | Full-service painting and decorating including spraying, paper hanging and dustless sanding | Experienced subcontractor network | Leasehold premises | Bolt-on or trade expansion opportunity | Scope for growth via marketing | Shareholders can provide handover

Asking Price

£500,000

Ref. 50931

Leasehold

21. Jewellery Designer & Retailer

South West

Turnover: £770,000

Forecast T/O £770k | Adj. EBITDA £258k | 50+ years trading | 10,000+ active clients | In-house design | Excellent village location | Second-tier management | Experienced staff | Well-established brand | Loyal customer base | Expansion opportunities

Asking Price

£1,100,000

Ref. 51585

Freehold

22. Shed & Timber Building Manufacturer

South West

Turnover: £767,308

Established & trusted since 2001 | 20+ years trading | Strong reputation | High-profile clients including National Trust & Eden Project | Made-to-order timber buildings | Durable & customisable | Full installation | Healthy margins & low overheads | Scalable growth | Turnkey operation | Experienced team

Asking Price

Bids Invited

Ref. 51757

Leasehold

23. Removals Company

South West

Turnover: £765,853

Accredited BAR members | BS EN 12522 & BS EN 14873 certified | Domestic removals & storage | Nationwide growth potential | Well-established client base | Experienced workforce | Turnkey operations | Strong brand reputation | Expansion opportunities | Loyal team | Operational independence

Asking Price

£400,000

Ref. 50681

Leasehold

24. Courier Services

South West

Turnover: £634,652

Receives, prepares, and delivers client parcels | Site manager oversees subcontractors | Strong growth since COVID-19 | Proven operations | Operational structure | Loyal client base | Emerging market potential | Scalable model | Happy to stay on for handover period post-completion

Asking Price

£500,000

Ref. 49574

Leasehold

25. Engineering Company

South West

Turnover: £576,116

Well established business trading for 25 years. Potential for growth with marketing and promotion. Retirement sale. A great bolt-on opportunity for an existing operation or a new owner operator to drive the business forward with marketing and promotion of the work it can provide.

Asking Price

Bids Invited

Ref. 50738

Leasehold



CORPORATE

Chapter 07
UK

01. Security Company

UK

Turnover: £15,569,408

T/O £15.5m Y/E 23 | EBITDA £3m+ | 3+ years rapid growth | Nationwide client base | c.90 active clients | Services: canine security, mobile patrols, CCTV towers

Asking Price

Bids Invited

Ref. 51006

Leasehold

02. Meat & Poultry Distributor

UK

Turnover: £9,755,143

T/O £9.7m Y/E 24 | Operating Profit £850k | Well-established nationwide | Repeat client base | Streamlined processing, packaging & distribution operations | Experienced staff

Asking Price

Bids Invited

Ref. 51384

Leasehold

03. Window & Door Manufacturer

UK

Turnover: £9,567,084

T/O £10m | 35+ years trading | Excellent reputation for high-quality products & customer service

Asking Price

£4,000,000

Ref. 51108

Leasehold

04. Commercial Printing Firm

UK

Turnover: £9,499,393

T/O £9.5m Y/E 24 | Adj. EBITDA £1.2m+ | 150 years trading | Regional market leader supplying pathology test products to NHS | High staff retention with many over 30 years | Modern machinery maximising efficiency and service reliability

Asking Price

Bids Invited

Ref. 51157

Freehold

05. Beverage Manufacturer

UK

Turnover: £5,100,000

T/O £5.1m | EBITDA £1.4m | Spring water & value-added drinks including protein water, kombucha | Large freehold site with 4 factories | Production at 50% capacity | Scalable output | Key supplier to client products | Growth potential with additional space

Asking Price

Bids Invited

Ref. 50747

Freehold

06. Test Rig Control Panels & Software Engineering

UK

Turnover: £4,799,622

T/O £4.7m | Aerospace sector specialist | Electrical control systems and software engineering | Blue-chip client base | Long-standing customer relationships | Strong potential growth within military supply chain | Wide portfolio of ongoing projects for multiple industries

Asking Price

Bids Invited

Ref. 50614

Freehold

07. Luxury Sleeper Bus & Coach Company

UK

Turnover: £4,000,000

T/O £4m Y/E 24 | Adj. EBITDA £1.1m+ | 50+ years trading | Design, manufacture and lease of luxury sleeper buses to entertainment industry | Freehold HQ in strategic location | Forward bookings secured | Second-tier management capable of independent operation

Asking Price

Bids Invited

Ref. 51337

Freehold

08. Machinery & Systems Design & Installer

UK

Turnover: £3,880,000

T/O £3.88m Y/E 24 | Adj. EBITDA £525k+ | 50+ years trading | Designs, manufactures and installs recycling, degreasing and container washing systems | c.300 active clients across manufacturing, paint, food and defence | Strong second-tier management in place

Asking Price

Bids Invited

Ref. 51306

Leasehold

09. Subcontract Manufacturer

UK

Turnover: £3,825,288

T/O £3.8m Y/E 25 | Adj. EBITDA £800k+ | 23+ years trading | Subcontract machining, fabrication, finishing and stockholding | Clients across multiple industries | Two-site operation with white-glove assembly and membrane panel facilities | 50+ staff | Strong management with general manager and production controller

Asking Price

£2,500,000

Ref. 50886

Leasehold

10. Dangerous Goods Transportation

UK & Overseas

Turnover: £3,161,000

T/O £3.1m Y/E 24 | Adj. EBITDA £600k | 30+ years operating | Worldwide B2B safety services across air, sea, road, rail | c.20k customers in 160+ countries | Small expert team | Second-tier management and online marketplace capabilities | Forward orders, opportunity to grow internationally

Asking Price

Bids Invited

Ref. 51426

Freehold

11. Industrial Bulk Materials Handling

UK

Turnover: £2,900,000

T/O £2.9m Y/E 25 | Adj. EBITDA £720k+ | 25+ years trading | Design & installation of bulk storage systems for brewing, distilling, food & industrial agriculture | c.70 active clients | Forward order book £2.7m | Full turnkey service

Asking Price

Bids Invited

Ref. 51493

Leasehold

12. Nutritional Food Contract Manufacturer

UK

Turnover: £2,479,002

T/O £2.5m Y/E 24 | Adj. EBITDA £500k | c.25 years trading | Own product range and bespoke contract manufacturing | Blue-chip client base | Established supply chain and strong reputation

Asking Price

£1,500,000

Ref. 50755

Leasehold

13. AOC Holder Aircraft Management / Air Charter

UK

Turnover: £1,559,509

T/O £1.5m I Two helicopters I Corporate charters I Aircraft procurement and consultancy services I Subcontractors CAA Form Five approved I Flexible operations I Potential to expand services I Well-established in sector

Asking Price

£4,500,000

Ref. 50727

Leasehold

14. Life Sciences Company - Inorganic Chemicals

UK

Turnover: £1,011,186

20+ years trading I Addresses multi-billion-pound markets in healthcare, food, pet care, skincare I Multiple brands (food, veterinary, healthcare, consumer skincare) I White-label contracts with 25 companies I Second-tier management including Ops, R&D, Sales/Marketing Directors I Strong EU regulator reputation I Scientific validation

Asking Price

£6,000,000

Ref. 51206

Freehold

15. Demolition & Dismantling Contractor

UK

Turnover: £999,346

T/O £1m I Adj. EBITDA £228k I 20+ years trading I Forward order book £950k I Services include strip outs, full building demolition I Blue-chip construction clients & local authorities I Subcontractor team with 20-year tenure I Single point of contact I Strong brand reputation

Asking Price

£1,100,000

Ref. 51314

Leasehold

16. Manufacturer & Distributor of Asian Snack Foods

UK

Turnover: £863,000

T/O £863k I Adj. EBITDA £269k I 20+ years trading I Repeat clients including high-end restaurants UK & Europe I Social media & TV exposure I Online sales growth I Fully equipped premises I Streamlined production, packaging, distribution I Loyal workforce I Well-established brand

Asking Price

£800,000

Ref. 51402

Leasehold

17. Contract Furniture Business

UK

Turnover: £727,660

T/O £727k | Adj. EBITDA £88k | Established over 40 years | 70% repeat business
 | Management willing to stay for training | Large client base | Leisure &
 hospitality sectors | UK focused | Growth potential | Synergy opportunities |
 Established trading format

Asking Price

£450,000

Ref. 50951

Leasehold

18. Manufacture, Sale & Hire - Demagnetizing Welding Equipment

UK

Turnover: £682,855

Operates worldwide | Scalable geographically | Growth potential under new
 owners | UK base

Asking Price

Bids Invited

Ref. 50638

Relocatable

19. Gut Health Business

UK

Turnover: On Application

Exclusive UK & Ireland rights to clinically proven probiotic | Annual UK sales
 £932k | Early Irish traction €280k with 56% margins | Fully outsourced, next-
 day fulfilment | Highly scalable | Profitable and growth-ready | Strategic
 partner or full exit option

Asking Price

£495,000

Ref. 51645

Relocatable

20. Scientific Business

UK

Turnover: On Application

Strong IP portfolio | High TRL readiness with simulation tools | Targets
 quantum energy, fusion, grid, aerospace, defence, advanced AI diagnostics |
 B2B and sovereign B2B2C licensing | Clients include MoD, Rolls-Royce, Tesla
 Energy, BAE Systems, Airbus, NHS | Investor-ready | Significant valuation uplift
 potential | Cutting-edge technology

Asking Price

£5,000,000

Ref. 51712

Relocatable



CORPORATE

Chapter 08
Wales & Northern Ireland

01. Wood Furniture Component Manufacturer

South Wales

Turnover: £1,511,000

UK manufacturer of bespoke show wood components I FSC certified I Nationwide clients I High-quality materials I Skilled, long-standing team I Diversifying into upholstery I Strong staff retention I Well-established and trusted in furniture manufacturing

Asking Price

£1,400,000

Ref. 51519

Leasehold

02. Haulage Provider

Northern Ireland

Turnover: £1,486,000

T/O £1.48m Y/E 23 I Adj. EBITDA £281k+ I 50+ years operating I Solely commercial clients I Specialised cargo handling I Rural market advantage I Long-standing relationships I Well-established logistics business

Asking Price

£1,300,000

Ref. 51564

Leasehold

03. Specialist Rope Access Provider

South Wales

Turnover: £1,156,883

T/O £1.1m Y/E 22 I Adj. EBITDA £102k+ I 12 years operating I Offers rope access, de-vegetation, cleaning, maintenance, and confined space services I Leading contractor for major rail projects I Management team in place I Well-established specialist provider I Strong regional reputation

Asking Price

Bids Invited

Ref. 49861

Leasehold

04. Pumps & Water Equipment Sales & Installation

Wales

Turnover: £1,044,122

T/O £1.044m I Adj. Net Profit £147k I Reputable, long-standing operation I Freehold and leasehold options I UK operator I Loyal client base I Strong operational systems I Originally started in 1977

Asking Price

£650,000

Ref. 49578

Freehold

01. Luxury Construction Business

Glamorgan

Turnover: £958,330

T/O circa £950k | Strong profits | Shop fitting, restaurant, garage conversions, extensions | Prominent town-centre position | National reputation | Well-established | Potential to add fitted bedrooms & home offices | Experienced workforce

Asking Price

£595,000

Ref. 50913

Leasehold

02. Funeral Directors

Cardiganshire

Turnover: £508,000

Gross Profit £215k Y/E 17 | Independent funeral directors | Excellent margins | Two large freehold properties | Three vehicles | Outstanding reputation | Well-established | High-quality customer service

Asking Price

£750,000

Ref. 39902

Freehold



CORPORATE

Chapter 08

Yorkshire & the North East

01. Commercial Shopfitters

Yorkshire

Turnover: £17,500,000

T/O £17.5m Y/E 25 | Adj. EBITDA £2m+ | Established 50+ years | National client base across multiple sectors | Full shop fitting solutions and ongoing evaluation of new opportunities | Strong second-tier management including Commercial and Finance Directors

Asking Price

Bids Invited

Ref. 51216

Freehold

02. Haulage & Logistics Provider

North East

Turnover: £4,887,000

T/O £5m Y/E 25 | Adj. EBITDA £680k | 10+ years operating | c.10 active clients with long-term contracts | Fleet of 20 vehicles | Specialised deliveries for food industry | Strong management overseeing day-to-day operations

Asking Price

Bids Invited

Ref. 50863

Leasehold

03. Reactive Maintenance Contractor

North East

Turnover: £2,200,000

T/O £2.2m Y/E 24 | Adj. EBITDA £145k+ | 40+ years trading | Commercial clients nationwide | 30 active clients, 15 core blue-chip | High staff retention with in-house apprentices | Established reputation | Well-managed operations capable of independent running

Asking Price

£1,000,000

Ref. 51335

Freehold

04. Metal Fabricator Specialising in Bulk Storage

North East

Turnover: £1,800,000

T/O £1.8m Y/E 24 | Adj. EBITDA £350k+ | 35+ years trading | Expertise in design, quality systems, production management | Strong second-tier management including e-commerce manager, production manager, workshop foreman, CAD technician | Autonomous operations | Client-focused solutions differentiate from competitors

Asking Price

Bids Invited

Ref. 51406

Leasehold

01. Non-Emergency Patient Transport

North East

Turnover: £1,726,252

T/O £1.7m Y/E 25 | Net Profit £320k | 24 years operating | Mental health and healthcare client focus | Numerous NHS Trust clients | Turnover doubled since 2022 due to CQC registration and business development | Four supervisors and office manager | Well-established, growing business

Asking Price

£1,500,000

Ref. 50639

Leasehold

02. Electrical Installation & Maintenance

Yorkshire

Turnover: £1,629,844

T/O £1.6m+ | Established 2013 | Owner-run | Excellent national reputation | Well-managed operations | Repeat clients | Strong commercial relationships

Asking Price

Bids Invited

Ref. 50584

Leasehold

03. Landscaping Specialists

North East

Turnover: £1,200,000

T/O £1.2m | Well-established and lucrative | Extensive commercial and domestic client base | Easily relocatable | Conscientious workforce | Strong growth potential | Excellent reputation | High repeat business | Operationally efficient and well-managed

Asking Price

Bids Invited

Ref. 51559

Leasehold

04. Haulage Contractor

Yorkshire

Turnover: £1,140,594

T/O £1.14m Y/E 25 | Adj. EBITDA £270k+ | Over 30 years operating | Uses eight vehicles and a large trailer fleet | Strong client relationships | Property under 1 acre on new lease £26k p.a. | Specialised steel haulage service | Established operational framework

Asking Price

£750,000

Ref. 50660

Leasehold

01. Construction Company

North East

Turnover: £941,000

T/O £941k | Adj. EBITDA £174k | 10 years trading | Wide range of construction & roofing services | In-house project management | Well-established reputation | Loyal client base | Experienced workforce | Strong operational systems | Growth potential

Asking Price

£900,000

Ref. 51516

Leasehold

02. Haulage Company - Abnormal Loads, Steel & Window Specialist

North East

Turnover: £894,286

T/O £894k | EBITDA £72.7k | Well-established | Loyal client base | Valuable fleet | Expansion potential | Easily relocatable | Regional expertise | Specialist transport services

Asking Price

£290,000

Ref. 50080

Leasehold

03. Engineering Provider

North East

Turnover: £841,546

T/O £841k, forecast £876k | Adj. EBITDA £182k, forecast £301k | 40+ years trading | 18 active commercial clients | Contracted & ad-hoc work | Experienced staff including ex-apprentices | Well-established reputation | Workshop capacity for growth | Expansion opportunities

Asking Price

£1,400,000

Ref. 51155

Freehold

04. Waste Management Company

North East

Turnover: £755,074

T/O £755k, forecast £800k | Well-established | High demand | Growth potential | Home-run with leasehold sorting station | Reputable & efficient services | Extensive inventory | Rental includes service charge & insurance | Expansion potential | Strong regional presence | Proven systems

Asking Price

Bids Invited

Ref. 50320

Freehold

05. LED Lighting Specialists

Relocatable

Turnover: £672,465

Turnkey operation I Diverse product range I Proven track record I Sustainability focus I Untapped emerging markets I Commercial contracts I E-commerce growth potential

Asking Price

Bids Invited

Ref. 51446

Leasehold

06. Precision Sheet Metal & Fabrication Company

Yorkshire

Turnover: £660,533

T/O £661k Y/E 25 I Adjusted net profit £137k I Substantial commercial premises I Accessible location I Highly respected I Loyal client base I Proven operations I Growth potential I Sector recognition

Asking Price

£240,000

Ref. 51418

Leasehold

07. 2 Specialist Haulage Companies

Yorkshire

Turnover: £569,972

T/O £700k I Yorkshire-based specialist family haulage businesses I Modern, well-maintained fleet I Strong reputation and loyal clients I Profitable I Excellent opportunity for future growth I Two complementary businesses I Established and trusted in the region

Asking Price

£450,000

Ref. 51717

Relocatable

08. Calibration Specialist

North East

Turnover: £508,000

T/O £508k Y/E 24 I Adjusted EBITDA £265k I 20+ years in operation I Global client base I Strong second-tier management I Multiple prestigious accreditations I Skilled technical team I Proven operations I Loyal client base I High retention rate

Asking Price

£1,199,000

Ref. 51000

Freehold

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